



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

Date : 02.06.2021

To,
PNB Investment Services Limited,
10, Rakesh Deep Building,
Yusuf Sarai Commercial Complex,
Gulmohar Enclave,
New Delhi - 110049.

Sub: Quarterly Compliance Report for the period January 01, 2021 to March 31, 2021

Dear Sir/Madam,

Pl. find below the information for the Tranche I ISIN : - INE917M07142 and Tranche II ISIN :- INE917M07159 :

Sl. No.	Particulars of Information/Documents	
1.	<u>Regulatory Requirement:</u>	Furnished Yes/No
1.	An updated list of Debenture holders registered in the Register of Debenture Holders along with their addresses and contact details;	Enclosed the benpos as 31.03.2021
2.	Details (number and nature) of any complaint/grievances pending at the beginning of the quarter, the number and nature of complaints/grievances received from the Debenture Holder(s) during the quarter, resolved by the company in the quarter, unresolved by the company and the reasons for the same. In case no complaints have been received, a confirmation thereof	Enclosed the complaint status letter received from R & T Agent. 31.03.2021
3	Acknowledged copy of the certificate/letter issued to the Stock Exchange that the Company has made timely payment of interests or principal obligations or both in respect of the Debentures	Enclosed all the stock exchanges letter
4	A Certificate duly signed by a key managerial personnel viz., Managing Director/ Whole Time Director/CEO/ CS/CFO/Manager of the Company to the effect that :	Annexure I
5	Details of revisions in the credit rating (if any);	No Revision in Rating -enclosed letter
6	Details of Corporate Debt Restructuring (if any);	No
7	Details of Fraud/defaults by promoter or key managerial personnel or by Issuer Company or arrest of key managerial personnel or promoter;	No



ISO 9001:2015

CIN No. L45201MP2006PLC018689

Regd. Office :

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Ph. : 0755-4029999, Fax : 0755-4029998

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8	Details of one time settlement with any bank (if any);	NA
9	Details of Reference to Insolvency or a Petition (if any) filed by any creditor;	NA
10	Details of the Debenture Trustee with full contact details as displayed in the website of issuer company;	To PNB Investment Services Limited 10, Rakesh Deep Building , Yusuf Sarai Commercial complex, Gulmohar Enclave, New Delhi Tel No. 011- 41035049
11	the information with respect to the following events published in the website of the Company, if any i) Default by issuer to pay interest or redemption amount ii) revision in rating assigned to the NCDs	No Default has been made by the company.
12	Confirmation that the Company has submitted the annual reports to the Debenture Holders;	The draft of the annual report for the FY 2020- 21 will be covered in next Board Meeting. Thereafter we will share the same with you . Currently enclosed the quarter and year ended results 31.03.2021 submitted with the exchange.
13	There is no change in the nature and conduct of the business by the Company.	Yes
14	there are no outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture Holders	Yes
15	The cash flows/ profits of the Company are sufficient to discharge the claims of the debenture holders as and when they become due.	Yes



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16	A. Certificate from the Statutory Auditors of the Company certifying that : a) The Debt Equity ratio (if any) is being maintained by the Company; b) The utilisation of the funds raised by the issue of Debentures including deviations from the purpose, if any; c) The Company has transferred 25% of the value of Debentures to the Debenture Redemption Reserve at the end of the Financial year from the year in which Debentures were issued.	Enclosed CA certificate issued by MM Chitale dated 28.05.2021.
17	Kindly also furnish forward us the following information/documents:- a) Copy of the Insurance Policies duly endorsed in favour of the Debenture Trustee as 'Loss Payee' – (only for the secured Debentures). b) Certified True Copy of Financial results and the provisional Cash flow statement for the quarter ended March 31, 2021 c) Certified true copy of the Credit Rating Letter for the issue, revisions in the rating alongwith the rationale. d) Certified true copy of the Listing Agreement executed between the Company and the Stock Exchange; e) Certified true copy of the In-Principal approval received from the Stock Exchange.	Already Submitted Enclosed Enclosed Enclosed Enclosed

Yours truly,

For Dilip Buildcon Limited

Radhey Shyam Garg

President & Chief Financial Officer