

<b>Name of the Issue</b>	<b>Dilip Buildcon Limited</b>
1 <b>Type of issue (IPO/ FPO)</b>	IPO
2 <b>Issue size (Rs. in million)</b>	6539.77
3 <b>Grade of issue alongwith name of the rating agency</b>	
Name	Not Applicable
Grade	Not Applicable
4 <b>Subscription level (number of times)</b>	15.2769*

\*Figure is after technical rejections. Source: Basis of allotment

5 **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges**

Particulars	%age
(i) On Allotment**	10.92%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2016)	15.67%
(iii) at the end of 1st FY (March 31, 2017)	18.25%
(iv) at the end of 2nd FY (March 31, 2018)*	NA
(v) at the end of 3rd FY (March 31, 2019)*	NA

\* QIB Holding not disclosed as reporting for relevant period has not been completed.

\*\* Minutes for basis of allotment dated August 08, 2016

6 **Financials of the issuer (as per the standalone annual financial results submitted to stock exchanges)**

(Rs. million)

Parameters	1 <sup>st</sup> FY (March 31, 2017)	2 <sup>nd</sup> FY (March 31, 2018)*	3 <sup>rd</sup> FY (March 31, 2019)*
Income from operations	50,753.89	Not Available	Not Available
Net Profit for the period	3,609.43	Not Available	Not Available
Paid-up equity share capital	1,367.70	Not Available	Not Available
Reserves excluding revaluation reserves	17,161.23	Not Available	Not Available

\* Financials not available as reporting for the relevant years has not been completed.

7 **Trading status in the scrip of the issuer**

The equity shares of the issuer are listed on the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2017)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2018)*	Not Available
(iii) at the end of 3rd FY (March 31, 2019)*	Not Available

\* Will be updated in due course

8 **Change, if any, in directors of issuer from the disclosures in the Prospectus**

Particulars	Name of the Director	Appointed/ Resigned
(i) at the end of 1 <sup>st</sup> FY (March 31, 2017)	Vijay Chhibber	Appointed
(ii) at the end of 2 <sup>nd</sup> FY (March 31, 2018)*	Not Available	Not Available
(iii) at the end of 3 <sup>rd</sup> FY (March 31, 2019)*	Not Available	Not Available

\* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 **Status of implementation of project/ commencement of commercial production**

(i) As disclosed in the Prospectus

(Rs. million)

Particulars	Amount proposed to be funded from Net Proceeds	FY 2017*
Pre-payment or scheduled repayment of a portion of term loans availed by our Company	2,023.82	2,023.82
To meet working capital requirements	2,000.00	2,000.00
General corporate purposes	276.18	276.18
<b>Total</b>	<b>4,300.00</b>	<b>4,300.00</b>

Source: Prospectus dated August 5, 2016

(ii) Actual implementation

(Rs. million)

Particulars	Amount proposed to be funded from Net Proceeds	FY 2017*
Pre-payment or scheduled repayment of a portion of term loans availed by our Company	2,023.82	2,021.22
To meet working capital requirements	2,000.00	2,000.00
General corporate purposes	276.18	276.18
<b>Total</b>	<b>4,300.00</b>	<b>4,300.00</b>

Source: Company results on BSE website dated May 17, 2017

(iii) Reasons for delay in implementation, if any

Not Applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the Prospectus

(Rs. million)

Particulars	Amount
Pre-payment or scheduled repayment of a portion of term loans availed by our Company	2,023.82
To meet working capital requirements	2,000.00
General corporate purposes	276.18
<b>Total</b>	<b>4,300.00</b>

Source: Prospectus dated August 5, 2016

(ii) Actual implementation <sup>(1)</sup>

(Rs. million)

Particulars	Utilization up to date	Amount pending utilization
Pre-payment or scheduled repayment of a portion of term loans availed by our Company	2,021.22	2.60
To meet working capital requirements	2,000.00	-
General corporate purposes	276.18	-
<b>Total</b>	<b>4,297.40</b>	<b>2.60</b>

<sup>(1)</sup> Company results on BSE website dated May 17, 2017

(iii) Reasons for delay in implementation, if any

Not Applicable

11 Comments of monitoring agency, if applicable

Not Applicable

(a) Comments on use of funds	Not Applicable
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the Prospectus	Not Applicable
(c) Any other reservations expressed by the monitoring agency about the end use of funds	Not Applicable

12 Price- related data

Issue price (Rs):

219.00

Price parameters	At close of listing day <sup>(1)</sup>	At close of 30th calendar day from listing day* <sup>2</sup>	At close of 90th calendar day from listing day** <sup>3</sup>	As at the end of March 31, 2017		
				Closing price	High (during the FY)	Low (during the FY)
Market Price (in Rs.)	251.95	228.90	207.90	350.95	365.15	178.60
Sensex <sup>(3)</sup>	27,859.60	28,353.54	26,818.82	29,620.50	29,824.62	24,523.20

Price parameters	As at the end of March 31, 2018 <sup>(2)</sup>			As at the end of March 31, 2019 <sup>(2)</sup>		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (in Rs.)	-	-	-	-	-	-
Sensex <sup>(3)</sup>	-	-	-	-	-	-

Source: www.bseindia.com

<sup>(1)</sup> Closing price as on August 11, 2016

\* As on September 12, 2016

\*\* As on November 11, 2016

<sup>(2)</sup> Will be updated in due course

<sup>(3)</sup> Being index of BSE, the designated stock exchange

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	As disclosed in the Prospectus	At the end of March 31, 2017	At the end of March 31, 2018 <sup>(3)</sup>	At the end of March 31, 2019 <sup>(3)</sup>
EPS (Diluted)	<b>Issuer</b>				
	Consolidated	16.79	25.87	-	-
		18.14	6.47	-	-
	<b>Peer Group &amp; Industry Average<sup>1</sup>:</b>				
	J Kumar Infraprojects Limited	14.91	13.95	-	-
	Simplex Infrastructures Limited	13.83	27.65	-	-
	KNR Constructions Limited	44.94	7.02	-	-
	MBL Infra Limited	21.30	(15.87)	-	-
	Sadbhav Engineering Limited	(2.73)	(3.31)	-	-
	Ashoka Buildcon Limited	3.12	(0.55)	-	-
	IL&FS Transportation Networks Limited	7.70	4.32	-	-
	IRB Infrastructure Developers Limited	18.09	20.36	-	-

	PNC Infratech Limited	42.11	4.62	-	-
	<b>Issuer</b>		-	-	-
	Consolidated	13.04	13.65	-	-
	<b>Peer Group &amp; Industry Average#:</b>				
	J Kumar Infraprojects Limited	17.22	18.27	-	-
	J Kumar Infraprojects Limited	14.93	18.61	-	-
	Simplex Infrastructures Limited	19.24	1.14	-	-
	KNR Constructions Limited	12.42	27.33	-	-
	MBL Infra Limited	5.62	NA	-	-
	Sadbhav Engineering Limited	NA	NA	-	-
	Ashoka Buildcon Limited	50.66	NA	-	-
	IL&FS Transportation Networks Limited	9.53	25.31	-	-
	IRB Infrastructure Developers Limited	11.79	11.69	-	-
	PNC Infratech Limited	13.54	25.53	-	-
<b>P/E Ratio</b>					
	<b>Issuer</b>				
	Consolidated	19.46%	20.81%	-	-
	<b>Peer Group &amp; Industry Average#:</b>				
	J Kumar Infraprojects Limited	8.59%	3.50%	-	-
	J Kumar Infraprojects Limited	8.04%	8.17%	-	-
	Simplex Infrastructures Limited	4.31%	8.78%	-	-
	KNR Constructions Limited	18.13%	11.24%	-	-
	MBL Infra Limited	11.98%	-9.41%	-	-
	Sadbhav Engineering Limited	-2.60%	-5.71%	-	-
	Ashoka Buildcon Limited	3.13%	-5.80%	-	-
	IL&FS Transportation Networks Limited	4.65%	3.15%	-	-
	IRB Infrastructure Developers Limited	13.17%	13.57%	-	-
	PNC Infratech Limited	16.50%	7.52%	-	-
<b>RoNW <sup>(1)</sup></b>					
	<b>Issuer</b>				
	Consolidated	85.48	125.69	-	-
	<b>Peer Group &amp; Industry Average#:</b>				
	J Kumar Infraprojects Limited	190.78	137.01	-	-
	J Kumar Infraprojects Limited	169.60	170.72	-	-
	Simplex Infrastructures Limited	320.98	309.15	-	-
	KNR Constructions Limited	247.83	62.48	-	-
	MBL Infra Limited	177.86	168.68	-	-
	Sadbhav Engineering Limited	104.81	55.11	-	-
	Ashoka Buildcon Limited	99.85	115.24	-	-
	IL&FS Transportation Networks Limited	203.47	140.45	-	-
	IRB Infrastructure Developers Limited	137.35	150.00	-	-
	PNC Infratech Limited	255.28	61.28	-	-
<b>NAV per share based on balance sheet <sup>(2)</sup></b>					

<sup>(1)</sup> RoNW has been computed as net profit / loss after tax divided by Share Capital + Reserves and Surplus at the end of the year

<sup>(2)</sup> NAV per Equity Share represents Net Worth divided by the number of equity shares outstanding as at the end of financial year

<sup>(3)</sup> Will be updated in due course

Note: The face value of the equity shares of the Company is Rs. 10

Source: Prospectus and relevant Annual Report(s)

14 **Any other material information**

**Announcement**

**Date**