



पावर फाइनेंस कॉर्पोरेशन लिमिटेड
POWER FINANCE CORPORATION LTD.
(भारत सरकार का उपक्रम) (A Govt. of India Undertaking)
(आई.एस.ओ. 9001:2008 प्रमाणित) (ISO 9001:2008 Certified)

Dated : 02-11-2016

The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street, Mumbai - 400 001

Sub:- Details of Non-Convertible Debentures Issued through Public Issue under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Dear Sir,

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below: -

1. Following Public issues have been listed with your stock exchange:-

Description	Issue Date	Date of Listing	No. of NCDs	Face Value	Amount(In Crore)	Latest Credit Rating
8.50%Infrastructure Bonds (2011-12) - tranche 1 - Series I	21-Nov-2011	02-12-2011	64853	5000	32.43	-CRISIL AAA (Highest Safety) - ICRA- ICRA AAA (Highest Safety) - CARE - AAA (Highest Safety)
8.50%Infrastructure Bonds (2011-12) - tranche 1 - Series II	21-Nov-2011	02-12-2011	102308	5000	51.15	
8.75%Infrastructure Bonds (2011-12) - tranche 1 - Series III	21-Nov-2011	02-12-2011	6455	5000	3.23	
8.75%Infrastructure Bonds (2011-12) - tranche 1 - Series IV	21-Nov-2011	02-12-2011	17668	5000	8.83	

2. The latest Credit Rating in respect of the said issues is mentioned in the statement above and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said NCDs issues.

3. The above bond series are secured. The nature of securities are as under:-

Series	Nature of security
8.50%Infrastructure Bonds (2011-12) - tranche 1 - Series I	Secured by first pari-passu charge on total receivables of the Company (excluding those receivables on which specific charge already created) along-with first pari-passu charge on immovable property situated at Guindy, Chennai
8.50%Infrastructure Bonds (2011-12) - tranche 1 - Series II	
8.75%Infrastructure Bonds (2011-12) - tranche 1 - Series III	
8.75%Infrastructure Bonds (2011-12) - tranche 1 - Series IV	

पंजीकृत कार्यालय : "ऊर्जाविधि", 1, बाराखंबा लेन, कनॉट प्लेस, नई दिल्ली - 110001 दूरभाष : 23456000 फैक्स : 011-23456000
Regd. Office : "Urjanidhi", 1, Barakhamba Lane, Connaught Place, New Delhi-110001 Phones : 23456000 Fax : 011-23456000
वेबसाइट / Website : www.pfcindia.com • CIN : L65910DL1986GOI024862



4. The Debt Equity Ratio, NPAT, Net Worth and EPS as on 31.03.2016 are 5.61, Rs.6113.48 Crs., Rs.35766.03 Crs. and Rs.46.31 respectively.

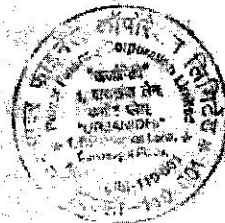
5. The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the half year ending 30.09.2016 are mentioned below:

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (In INR)	Actual Date of Payment
NO PAYMENT OF INTEREST AND PRINCIPAL DUE BETWEEN <u>01-04-2016 to 30-09-2016</u>				

6. The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. 01.10.2016 to 31.03.2017 are as under:-

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs. in cr)
8.50%Infrastructure Bonds (2011-12) - tranche 1 - Series I	INTEREST	21-11-2016	27,548,630.00
8.50%Infrastructure Bonds (2011-12) - tranche 1 - Series I	PRINCIPAL	22-11-2016	32,42,65,000.00*
8.50%Infrastructure Bonds (2011-12) - tranche 1 - Series II	PRINCIPAL & INTEREST	22-11-2016	76,91,80,543.00*
8.75%Infrastructure Bonds (2011-12) - tranche 1 - Series III	INTEREST	21-11-2016	2,621,859.00

(There is a buyback facility available to investor of above bonds. The investors, who exercise the buyback facility, will be considered for redemption). In case of non receipt of options from investors, the bond will be continued till maturity i.e. 21/11/2021.



7. The details of Debenture Redemption Reserve is as under :-

Series / Tranche	Amount of issue Rs. (In Cr.)	DRR required to be created Rs. (In Cr.)	DRR created upto 30-09-2016 Rs. (In Cr.)	Funds invested for debentures maturing during the year
8.50% INFRA BOND 2011-12 SR-I	32.43	15.75	15.75	4.86
8.50% INFRA BOND 2011-12 SR-II	51.15	24.85	24.85	7.67
8.75% INFRA BOND 2011-12 SR-III	3.23	1.12	1.12	-
8.75% INFRA BOND 2011-12 SR-IV	8.83	3.07	3.07	-
TOTAL	95.64	44.79	44.79	-

8. Company does not expect default in payment of principal / interest due in next half year.

9. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees namely PNB Investment Service Limited.

Thanking You

Sincerely,

For Power finance Corporation Limited

Authorised Signatory

राम किशोर तल्लुरी / RAM KISHORE TALLURI
महाप्रबन्धक (वित्त) / GM (Finance)
पावर फाइनेंस कॉर्पोरेशन लि. / P.F.C. Ltd.
"कल्याण" 1, बासवदास रोड, कर्नाट प्लेस,
"URANDHRA" 1, Basavadas Lane, Connaught Place,
नई दिल्ली-110001 / New Delhi- 110001



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By Speed Post

Dated: November 9, 2016

No: 04:04:QCR:2016-17:H1

To,
Mr. V. Sridhar,
Manager and Compliance Officer,
PNB Investment Services Limited,
10 Rakeshdeep Building,
Yusuf Sarai Commercial Complex,
Gulmojar Enclave, New Delhi - 110049

Re: Compliance Report for debentures for the Half Year ended 30/09/16

Dear Sir,

Please find enclosed compliance report for the half year ended 30/09/16.

Thanking you,

For Power Finance Corporation Ltd.



(Samidha Jain)

Addl. General Manager (RM-I)

Contact No. 011-23456231/63

Fax: 011-23456281



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Dtd : November 9, 2016

DECLARATION

We hereby certify and declare that

1. The company has complied with Listing Agreement of Debt Securities with the Stock Exchange.
2. There are no pending litigations or fresh litigations initiated against the company which would materially affect the interest of the Debenture holders during the period.
3. The Cash flow of the company is adequate for the payment of interest and redemption of principal amount.
4. There are no major changes in composition of Board of Directors has taken place which would amount to change in control.
5. As on the date the value of assets charged to PNB Investment Services Limited, acting as Debenture Trustee in respect of NON Convertible Debentures issued by our company in pursuance of the trust deed executed, are adequate to cover the outstanding amount of the NCDs, with the agreed margin and that the assets are free from any encumbrance.
6. Confirmation that in respect of security of all secured NCD issues in FY 2011-2012 for which immovable property situated at Module 38 and 40 measuring 1545 Sq. feet situated at Electronic Complex Block-1, 3rd Floor Industrial Estate Guindy, Chennai & 1st Pari Passu Charge on all the present and future receivables, i.e. assets forming part of security are performing assets and adequate systems and procedures are in place for monitoring their repayments and adequate provisions are made for the bad and doubtful debts are as per company policy.

For Power Finance Corporation Limited

(Samidha Jain)
Addl. General Manager (RM-I)
Contact No. 011-23456231/63
Fax: 011-23456281

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(ISO 9001:2008 Certified)

No: 04:04:QCR:2015-16:H2

November 9, 2016

To Stock Exchange

Re: Details of Non-Convertible Debentures issued on Private Placement basis under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Dear Sir

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below:

1. Following issues of Non-Convertible Debentures have been listed with your stock exchange for which Debenture Trustee is PNB Investment Services Limited

Series	Date of Allotment	Secured or Unsecured	No. Of NCDs	Face Value	Amount of Issue (Rs. Crores)	Latest Credit Rating
BONDS-65-SERIES	14-05-2010	Unsecured	13,375	30,00,000	4012.50	'CRISIL AAA/ Stable', '[ICRA]AAA '* and CARE AAA
BONDS-66 A SERIES	15-06-2010	Unsecured	5,000	10,00,000	500.00	
BONDS-66 B SERIES	15-06-2010	Unsecured	15,320	10,00,000	1532.00	
BONDS-66 C SERIES	15-06-2010	Unsecured	6,330	10,00,000	633.00	
BONDS-68 B SERIES	04-08-2010	Unsecured	14,240	10,00,000	1424.00	
BONDS-70-SERIES	15-11-2010	Unsecured	15,490	10,00,000	1549.00	
BONDS-71-SERIES	15-12-2010	Unsecured	1,927	30,00,000	578.10	
BONDS-72-A-SERIES	14-01-2011	Unsecured	1,440	10,00,000	144.00	
BONDS-72 B-SERIES	14-01-2011	Unsecured	12,190	10,00,000	1219.00	
Bond Series - 73	15-04-2011	Unsecured	10,000	10,00,000	1000.00	
Bond Series - 74	09-06-2011	Unsecured	16,932	10,00,000	1693.20	
Bond Series - 75-B	29-06-2011	Unsecured	3,600	10,00,000	360.00	
Bond Series - 75-C	29-06-2011	Unsecured	20,847	10,00,000	2084.70	
Bond Series - 76-A	01-08-2011	Unsecured	25,894	10,00,000	2589.40	
Bond Series - 76-B	01-08-2011	Unsecured	11,050	10,00,000	1105.00	
Bond Series - 77-A	01-09-2011	Unsecured	6,550	10,00,000	1083.60	
Bond Series - 77-B	01-09-2011	Unsecured	11,800	10,00,000	2568.00	
Bond Series - 78-B	23-09-2011	Unsecured	11,800	10,00,000	1180.00	
BONDS - Series 79-A	15-10-2011	Secured	20,523	10,00,000	205.23	
BONDS - Series 79-B	15-10-2011	Secured	21,799	10,00,000	217.99	
BONDS - Series 80-A	25-11-2011	Secured	33,431	10,00,000	334.31	
BONDS - Series 80-B	25-11-2011	Secured	20,934	10,00,000	209.34	
Bonds - Series 82-B	15-12-2011	Unsecured	8,250	10,00,000	825.00	
Bonds - Series 82-C	15-12-2011	Unsecured	20,600	10,00,000	2060.00	
Bonds - Series 84	17-02-2012	Unsecured	15,212	10,00,000	1521.20	
Bonds - Series 85-C	06-03-2012	Unsecured	795	10,00,000	79.50	

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Bonds - Series 85-D	06-03-2012	Unsecured	7,360	10,00,000	736.00
Bonds - Series 87-B	20-03-2012	Unsecured	230	10,00,000	23.00
Bonds - Series 87-D	20-03-2012	Unsecured	6,508	10,00,000	650.80
Bonds - Series 88-C	28-03-2012	Unsecured	1,847	10,00,000	184.70

2. The Latest Credit Rating in respect of the said issues is mentioned in the above statement is 'CRISIL AAA/ Stable', '[ICRA]AAA*' and CARE AAA and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said issue.

3. Details of Security in respect of the Secured Issues is provided as Under

Series	Security	Charge
BONDS - Series 79-A	1. Charge Over Entire Receivables both present and future (excluding assets that are exclusively charged to GDA Trustee for Infra Bonds Issue in FY 2010-11) 2. Chare over property bearing Module No. 38 & 40 measuring 1545 Sq. Ft Situated at Electronic Complex Block -1, 3 rd Floor Industrial Estate, Guindy Chennai, Tamil Nadu	First ParriPasu Charge
BONDS - Series 79-B		
BONDS - Series 80-A		
BONDS - Series 80-B		

4. The debt equity ratio, NPAT, Net worth and EPS as on 30.09.2016 are 4.96, Rs 3,585.97 crore, Rs 39,274.76 crore and Rs 13.58 respectively.

5. The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the half year ending 30.09.2016 are mentioned below:

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs in crore)	Actual Date of Payment
BONDS-65-SERIES	Interest	14-May-16	116.36	16-May-16
BONDS-65-SERIES	Interest	14-May-16	116.36	16-May-16
BONDS-66 A SERIES	Interest	15-Jun-16	43.25	15-Jun-16
BONDS-66 B SERIES	Interest	15-Jun-16	134.05	15-Jun-16
BONDS-66 C SERIES	Interest	15-Jun-16	56.02	15-Jun-16
BONDS-68 B SERIES	Interest	15-Jul-16	123.89	15-Jul-16
Bond Series - 73	Interest	15-Apr-16	91.80	15-Apr-16
Bond Series - 74	Interest	9-Jun-16	164.24	9-Jun-16
Bond Series - 75-B	Interest	29-Jun-16	34.63	29-Jun-16
Bond Series - 75-B	Principal	29-Jun-16	360.00	29-Jun-16
Bond Series - 75-C	Interest	29-Jun-16	200.34	29-Jun-16
Bond Series - 76-A	Interest	1-Aug-16	242.37	1-Aug-16
Bond Series - 76-B	Interest	1-Aug-16	104.53	1-Aug-16
Bond Series - 77-A	Interest	1-Sep-16	101.97	1-Sep-16
Bond Series - 77-A	Principal	1-Sep-16	1083.60	1-Sep-16
Bond Series - 77-B	Interest	1-Sep-16	242.68	1-Sep-16
Bond Series - 78-B	Interest	23-Sep-16	111.39	23-Sep-16
Bonds - Series 85-C	Interest	15-Apr-16	7.39	15-Apr-16
Bonds - Series 85-D	Interest	15-Apr-16	68.15	15-Apr-16
Bonds - Series 88-C	Interest	15-Apr-16	17.51	15-Apr-16

6. The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. 01.10.2016 to 31.03.2017 are as under:

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs in cr)
BONDS-70-SERIES	Interest	15-Nov-16	136.00
BONDS-71-SERIES	Interest	15-Dec-16	17.44
BONDS-71-SERIES	Interest	15-Dec-16	17.44
BONDS-71-SERIES	Interest	15-Dec-16	17.44
BONDS-72-A-SERIES	Interest	15-Jan-17	12.92
BONDS-72 B-SERIES	Interest	15-Jan-17	109.59
BONDS - Series 79-A	Interest	15-Oct-16	15.41
BONDS - Series 79-B	Interest	15-Oct-16	16.89
BONDS - Series 80-A	Interest	25-Nov-16	27.05
BONDS - Series 80-B	Interest	25-Nov-16	17.08
Bonds - Series 82-B	Interest	15-Dec-16	79.53
Bonds - Series 82-B	Principal	15-Dec-16	825.00
Bonds - Series 82-C	Interest	15-Dec-16	199.82
Bonds - Series 84	Interest	17-Feb-17	141.93
Bonds - Series 84	Principal	17-Feb-17	1521.20
Bonds - Series 87-B	Interest	20-Mar-17	2.24
Bonds - Series 87-B	Principal	20-Mar-17	23.00
Bonds - Series 87-D	Interest	20-Mar-17	61.31

7. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your stock exchange and that of the Debenture Trustee namely PNB Investment Services Limited,

Thanking you,
Yours sincerely,
For Power Finance Corporation Ltd.



(Samidha Jain)
Addl. General Manager (RM-I)
Contact No. 011-23456231/63
Fax: 011-23456281