



Power

पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2008 प्रमाणित)

(ISO 9001:2008 Certified)

Dated : 29-04-2016

To
The General Manager
Bombay Stock Exchange Limited
Mumbai

Sub: Half Yearly Communication for dissemination to Debenture Holders half year ending 31-03-2016.

With reference to the above, we submit herewith the information and documents as per the provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and the listing agreement there under, for dissemination to the Debenture Holders as mentioned below :-

1. Following Public issues have been listed with your stock exchange:-

Description	Issue Date	Date of Listing	No. of NCDs	Face Value	Amount (In Crore)	Latest Credit Rating
8.50%Infrastructure Bonds (2011-12) - tranche 1 - Series I	21-Nov-2011	02-12-2011	64853	5000	32.43	-CRISIL AAA (Highest Safety) -ICRA- ICRA AAA (Highest Safety) -CARE - AAA (Highest Safety)
8.50%Infrastructure Bonds (2011-12) - tranche 1 - Series II	21-Nov-2011	02-12-2011	102308	5000	51.15	
8.75%Infrastructure Bonds (2011-12) - tranche 1 - Series III	21-Nov-2011	02-12-2011	6455	5000	3.23	
8.75%Infrastructure Bonds (2011-12) - tranche 1 - Series IV	21-Nov-2011	02-12-2011	17668	5000	8.83	

2. The Latest Credit Rating in respect of the said issues is mentioned in the above statement is 'CRISIL AAA/ Stable' and '[ICRA]AAA' and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said issue.
3. The above bond series are secured. The nature of security in Infrastructure Bonds 2011-12 is as under:-

Series	Nature of security
8.50%Infrastructure Bonds (2011-12) - tranche 1 - Series I	Secured by first pari-passu charge on total receivables of the Company (excluding those receivables on which specific charge already created) along-with first pari-passu charge on immovable property situated at Guindy, Chennai
8.50%Infrastructure Bonds (2011-12) - tranche 1 - Series II	
8.75%Infrastructure Bonds (2011-12) - tranche 1 - Series III	
8.75%Infrastructure Bonds (2011-12) - tranche 1 - Series IV	

4. The Security Coverage Ratio and Asset Coverage Ratio as on **30-06-2015** are **9.72** and **1.19** respectively. The Certificate duly signed by the Chartered Accountant of the Company is attached.
5. The Debt Equity Ratio of the Company is **5.50** as on **30-06-2015**. (Certificate from Chartered Accountant is attached.

6. The Due date of payment of principal /interest and the actual date of payment for the half year ending on **31-03-2016** are as under:-

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (In INR)	Actual Date of Payment
8.50%Infrastructure Bonds (2011-12) - tranche 1 - Series I	INTEREST	21-11-2015	27,546,630.00	21-11-2015
8.50%Infrastructure Bonds (2011-12) - tranche 1 - Series II	INTEREST	Cumulative Interest payable on Maturity	NA	Cumulative Interest payable on Maturity
8.75%Infrastructure Bonds (2011-12) - tranche 1 - Series III	INTEREST	21-11-2015	2,821,859.00	21-11-2015
8.75%Infrastructure Bonds (2011-12) - tranche 1 - Series IV	INTEREST	Cumulative Interest payable on Maturity	NA	Cumulative Interest payable on Maturity

7. The due date of principal and interest of the above said NCDs during next half year i.e. **01.04.2016 to 30.09.2016** are as under:-

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs. in cr)
NO PAYMENT OF INTEREST AND PRINCIPAL DUE BETWEEN 01-04-2016 to 30-09-2016			

8. The results for the third quarter ending on **31-12-2015** are attached.
9. No Event as Detailed in clause 19 of the listing Agreement has taken place during the half year ending on **31-03-2016**, requiring company to notify to Stock Exchange or Debenture Trustee.
10. The name, designation and contact details of " Compliance Officer " of the company are as under :-

Name	Mr. Manohar Balwani
Designation	Company Secretary
Correspondence Address	Power Finance Corporation Ltd. 'Urjanidhi", 1, Barakhamba lane, Connaught Place, New Delhi 110001
Phone No.	011-23456740
Email Id	mb@pfcindia.com

11. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your stock exchange and that of the Debenture Trustee.


Thanking You

Sincerely,

For Power finance Corporation Limited

For PNB Investment Service Limited


 Authorised Signatory



 Authorised Signatory

M/s M.K. Aggarwal & Co.
Chartered Accountants,
30, Nishant Kunj,
Pitampura,
New Delhi – 110034
Ph no. 011 47517171
E-mail: mka@mkac.in

M/s K.B. Chandna & Co.
Chartered Accountants,
E-27, South Extension
Part -II
New Delhi –110049
Ph no. 011 26252762
E-mail: kbc.chandna@gmail.com

LIMITED REVIEW REPORT

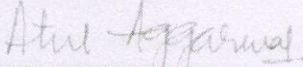
TO THE BOARD OF DIRECTORS OF POWER FINANCE CORPORATION LIMITED

We have reviewed the accompanying statement of unaudited financial results of **Power Finance Corporation Limited** (the "Company") for the quarter and nine months ended 31st December, 2015. Management is responsible for the preparation and fair presentation of this statement and the same has been approved by the Board of Directors. Our responsibility is to express a conclusion on this interim financial information based on our review.

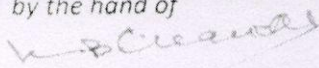
We conducted our review in accordance with Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the interim financial information is free of material misstatement. A review is limited primarily to inquiries of company personnel and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", specified under section 133 of the Companies Act, 2013, read with rules 7 of the Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatements.


For M.K. AGGARWAL & CO.
Chartered Accountants,
Firm Registration No. 01411N
by the hand of


CA ATUL AGGARWAL
Partner
Membership No. 099374

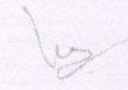
For K. B. CHANDNA & CO.
Chartered Accountants,
Firm Registration No. 00862N
by the hand of


CA K.B. CHANDNA
Partner
Membership No. 005495

Date: 09.02.2016
Place: New Delhi

9	The Company has made a public issue of 70,00,000 number of Tax Free bonds at face value of ₹ 1,000/- each aggregating to ₹ 700 crore. The bonds were allotted on 17.10.2015 and were listed on the Bombay Stock Exchange (BSE) on 20.10.2015. The proceeds of the bond issue have been utilized for the purpose mentioned in the offer document.
10	The Company's main business is to provide finance for power sector. As such, there is no other separate reportable segment as per the Accounting Standard 17 'Segment Reporting', issued by the Institute of Chartered Accountants of India.
11	Figures for the quarter ended 31.12.2015 are the balancing figures between unaudited figures for the nine months ended 31.12.2015 and unaudited figures for the half year ended 30.09.2015.
12	Figures for the previous period have been regrouped / reclassified wherever necessary, to confirm to current period classification.
	<div style="text-align: right;">  M.K. GOEL Chairman & Managing Director DIN - 00239813 </div>

Place : New Delhi
 Date : 09.02.2016

K. B. Chandna & Co.
Chartered Accountants,
E-27, South Extension,
Part - II
New Delhi - 110 049
Ph no. 011 26252762,
E-mail: kbc.chandna@gmail.com

M.K. Aggarwal & Co.
Chartered Accountants,
30, NishantKunj,
Pitampura
New Delhi - 110 034.
Ph no. 011 27355151
E-mail: mka@mkac.in

TO WHOMSOEVER IT MAY CONCERN

This is to certify for that the Security Coverage Ratio of **Power Finance Corporation Limited** ("the Company"), Urjanichi, 1, Barakhamba Lane, Connaught Place, New Delhi 110001 is 9.72 times as on 30th Jun, 2015 which is calculated below:

$$\begin{aligned} \text{Security Coverage Ratio} &= \frac{\text{Rs. 2,21,332.82 Crores \{Total loan assets as on 30^{th} Jun, 2015\}}}{\text{Rs. 22,776.66 Crores \{Total Debt (Secured) as on 30^{th} Jun, 2015\}}} \\ &= 9.72 \text{ times} \end{aligned}$$

It implies that sufficient loan assets of the company are available by way of security for the proposed issues amounting to Rs. 45,958.16 crores during balance period of FY 2015-16.

Whereas,

Total Loan Assets as on 30th Jun, 2015 = Long term Loans (Secured+ Unsecured) (Rs. 2,00,847.86 Crores) + Current Maturity of Long Term Loans (Secured + Unsecured) (Rs. 17,628.20 Crores) + Short Term Loans (Secured + Unsecured) (Rs. 2,856.76 Crores) = Rs. 2,21,332.82 Crores

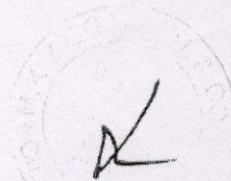
Total Debt (Secured) as on 30th Jun, 2015 = Long Term Loans (Secured) (Rs. 20,580.18 Crores) + Short Term Loans (Secured) (Rs. 2,196.48 Crores) = Rs. 22,776.66 Crores

Further, this is to certify that the Asset Coverage Ratio of the company is 1.19 times as on 30th Jun, 2015 which is calculated below:

$$\begin{aligned} \text{Asset Coverage Ratio} &= \frac{\text{Rs. 2,20,775.03 Crores \{Total Assets (-) Intangible Assets (-) Current Liabilities excluding Short Term Borrowing \& Current Maturity of Long Term Borrowing\}}}{\text{Rs. 1,85,593.66 Crores \{Total Debt of PFC as on 30th Jun, 2015\}}} \\ &= 1.19 \text{ times} \end{aligned}$$

Whereas,

Total Assets of the company as on 30th Jun, 2015 amounts to Rs. 2,28,867.41 Crores.





38324
06/05/2016

पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2008 प्रमाणित)

(ISO 9001:2008 Certified)

86



Dated : 29-04-2016

To
The General Manager
National Stock Exchange Ltd.
Mumbai

Ms. Mehta
[Signature]
29/4/16

Sub: Half Yearly Communication for dissemination to Debenture Holders half year ending 31-03-2016.

With reference to the above, we submit herewith the information and documents as per the provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and the listing agreement there under, for dissemination to the Debenture Holders as mentioned below :-

1. Following Public issues have been listed with your stock exchange:-

Description	Issue Date	No. of NCDs	Face Value	Amount (In Crore)	Latest Credit Rating
8.43 % Series I Private placement – Infra bonds	30-Mar-2012	18087	5000	9.04	-CRISIL AAA (Highest Safety) - ICRA- ICRA AAA (Highest Safety) -CARE - AAA (Highest Safety)
8.43 % Series II Private placement – Infra bonds	30-Mar-2012	35621	5000	17.81	
8.72 % Series III Private placement – Infra bonds	30-Mar-2012	1890	5000	.94	
8.72 % Series IV Private placement – Infra bonds	30-Mar-2012	5503	5000	2.75	

2. The Latest Credit Rating in respect of the said issues is mentioned in the above statement is 'CRISIL AAA/ Stable' and '[ICRA]AAA' and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said issue.
3. The above bond series are secured. The nature of security in Infrastructure Bonds 2011-12 Pvt. Placement are as under:-

Series	Nature of security
8.43 % Series I Private placement–Infra bonds	Secured by first pari-passu charge of present and future receivables (excluding hose receivables which are specifically charged for infra bond issue during the FY 2010-11) along-with first pari passu charge on immovable property situated at Guidny, Chennai
8.43 % Series II Private placement – Infra bonds	
8.72 % Series III Private placement – Infra bonds	Secured by first pari-passu charge of present and future receivables (excluding hose receivables which are specifically charged for infra bond issue during the FY 2010-11) along-with first pari passu charge on immovable property situated at Guidny, Chennai
8.72 % Series IV Private placement – Infra bonds	

4. The Security Coverage Ratio and Asset Coverage Ratio as on 30-06-2015 are 9.72 and 1.19 respectively. The Certificate duly signed by the Chartered Accountant of the Company is attached.

5. The Debt Equity Ratio of the Company is **5.50** as on **30-06-2015**. (Certificate from Chartered Accountant is attached).
6. The Due date of payment of principal /interest and the actual date of payment for the half year ending on **31-03-2016** are as under:-

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (In INR)	Actual Date of Payment
8.43 % Series I Private placement–Infra bonds	Interest	30-03-2016	7617478.00	30-03-2016
8.43 % Series II Private placement – Infra bonds	Interest	Cumulative Interest payable on Maturity	NA	NA
8.72 % Series III Private placement – Infra bonds	Interest	30-03-2016	824040.00	30-03-2016
8.72 % Series IV Private placement – Infra bonds	Interest	Cumulative Interest payable on Maturity	NA	NA

7. The due date of principal and interest of the above said NCDs during next half year i.e. **01.04.2016 to 30-09-2016** are as under:-

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs. in cr)
NO PAYMENT OF INTEREST AND PRINCIPAL DUE BETWEEN 01.04.2016 to 30.09.2016			

8. The results for the third quarter ending on **31-12-2015** are attached.
9. No Event as Detailed in clause 19 of the listing Agreement has taken place during the half year ending on **31-03-2016**, requiring company to notify to Stock Exchange or Debenture Trustee.
10. The name, designation and contact details of “ Compliance Officer “ of the company are as under :-

Name	Mr. Manohar Balwani
Designation	Company Secretary
Correspondence Address	Power Finance Corporation Ltd. ,“Urjanidhi”, 1, Barakhamba lane, Connaught Place, New Delhi 110001
Phone No.	011-23456740
Email Id	mb@pfcindia.com

11. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your stock exchange and that of the Debenture Trustee.

Thanking You

Sincerely,

For Power finance Corporation Limited

Authorised Signatory



For PNB Investment Service Limited

Authorised Signatory

M/s M.K. Aggarwal & Co.
Chartered Accountants,
30, Nishant Kunj,
Pitampura,
New Delhi – 110034
Ph no. 011 47517171
E-mail: mka@mkac.in

M/s K.B. Chandna & Co.
Chartered Accountants,
E-27, South Extension
Part -II
New Delhi –110049
Ph no. 011 26252762
E-mail: kbc.chandna@gmail.com

LIMITED REVIEW REPORT

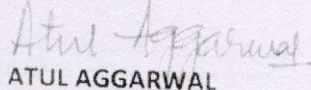
TO THE BOARD OF DIRECTORS OF POWER FINANCE CORPORATION LIMITED

We have reviewed the accompanying statement of unaudited financial results of **Power Finance Corporation Limited** (the "Company") for the quarter and nine months ended 31st December, 2015. Management is responsible for the preparation and fair presentation of this statement and the same has been approved by the Board of Directors. Our responsibility is to express a conclusion on this interim financial information based on our review.

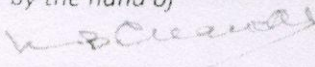
We conducted our review in accordance with Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the interim financial information is free of material misstatement. A review is limited primarily to inquiries of company personnel and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", specified under section 133 of the Companies Act, 2013, read with rules 7 of the Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatements.

For M.K. AGGARWAL & CO.
Chartered Accountants,
Firm Registration No. 01411N
by the hand of


CA ATUL AGGARWAL
Partner
Membership No. 099374

For K. B. CHANDNA & CO.
Chartered Accountants,
Firm Registration No. 00862N
by the hand of


CA K.B. CHANDNA
Partner
Membership No. 005495

Date: 09.02.2016
Place: New Delhi

The Company being a Government owned Non Banking Financial Company is exempt from the RBI directions relating to Prudential Norms and follows its own prudential norms approved by the Ministry of Power (MoP), Govt. of India (GoI). RBI has directed the Company, vide its letter dated 25.07.2013, to take steps to comply with RBI's Prudential Norms by 31.03.2016 except credit concentration norms and Restructuring / Reschedulement / Renegotiation (R/R/R) norms for which it has issued separate directions.

For credit concentration norms, RBI vide its letter dated 03.04.2014, has allowed exemption in respect of exposure to Central / State Government entities till 31.03.2016.

For R/R/R norms, RBI has advised the Company to follow the instructions contained in RBI circular DNBS.CO.PD No. 367/03.10.01/2013-14 dated 23.01.2014, vide its letter dated 03.04.2014. The matter regarding applicability of RBI's R/R/R norms was taken up with RBI. In this regard, RBI vide its letter dated 11.06.2014 has allowed exemption from application of its restructuring norms for Transmission & Distribution, Renovation & Modernization and Life Extension projects and also the hydro projects in Himalayan region or affected by natural disasters for a period of 3 years i.e. till 31.03.2017. Further, for new project loans to generating companies restructured w.e.f. 01.04.2015, the provisioning requirement would be 5% and for stock of such outstanding loans as on 31.03.2015 to all generating companies, the provisioning shall commence with a provision of 2.75% with effect from 31.03.2015 and reaching 5% by 31.03.2018. This provision is in addition to the provision for diminution in fair value.

3

The Company vide its letter dated 03.07.2014 has communicated the manner of its implementation to RBI, further reiterated vide Company's letter dated 27.11.2014, inter-alia stating that all new project loans sanctioned with effect from 01.04.2015 to generating companies would be regulated by RBI norms on R/R/R. RBI vide its letter dated 04.02.2015 has informed that the Company's request is under examination.

Pending decision by RBI regarding implementation of R/R/R norms, the Company is following its own norms read with the manner of implementation as stated above.

During FY 2015-16, the Company is required to make additional provision on qualifying R/R/R loan assets by 0.75% i.e. from 2.75% to 3.50%. The enhanced provision has been made in Q1 FY 2015-16 and the same is being maintained. The said provision has been further enhanced during the current quarter by 0.75% i.e. from 3.50% to 4.25% which was required during FY 2016-17. Accordingly, a provision of ₹ 244.79 crore has been made during the quarter ended 31.12.2015 (corresponding quarter of previous year ₹ 146.24 crore). A provision of ₹ 461.77 crore has been made during the nine months ended 31.12.2015 (corresponding period of previous year ₹ 361.55 crore). The qualifying R/R/R loans outstanding as on 31.12.2015 amount to ₹ 21,905.03 crore in private sector and ₹ 2,241.04 crore in Govt. Sector (₹ 20,524.91 crore in private sector and Nil in Govt. Sector as on 31.03.2015).

4

In respect to RBI directions on asset classification dated 30.06.2015 and 10.12.2015, Company's prudential norms have been suitably amended in line with RBI circular DNBR (PD) CC No. 002/03.10.001/2014-15 dated 10.11.2014. For operationalisation of these directions, the Company has communicated its plan to RBI vide letters dated 13.08.2015 and 13.01.2016, which inter-alia provides that loan assets (excluding lease assets) outstanding as on 31.03.2016 and overdue for 5 months or more will be classified as Non Performing Asset (NPA). Accordingly, the additional provision, if any, will be accounted at the year end.

5

During the current quarter, Jharkhand Infra Power Limited, a wholly owned subsidiary company has been incorporated for developing Ultra Mega Power Project in the state of Jharkhand. Equity infusion in the subsidiary company is yet to be made.

6

The Company amortizes exchange differences on long term foreign currency monetary items over their tenure. Consequently, as on 31.12.2015 the unamortised debit balance under Foreign Currency Monetary Item Translation Difference Account (FCMITDA) is ₹ 663.87 crore (as on 31.03.2015 debit balance of ₹ 380.56 crore).

7

The Company paid final dividend @ 6% on the paid up equity capital i.e. ₹ 0.60/- per equity share of ₹ 10/- each amounting to ₹ 79.20 crore for the FY 2014-15 on 08.10.2015. The total dividend paid for the FY 2014-15 amounted to ₹ 9.10 per equity share of ₹ 10/- each.

8

The Board of Directors in their 341st meeting held on 16.12.2015 declared interim dividend @ 88% on the paid up equity capital i.e. ₹ 8.80/- per equity share of ₹ 10/- each amounting to ₹ 1161.64 crore for the FY 2015-16. The said interim dividend was paid on 04.01.2016.

The Board of Directors in their 343rd meeting held on 09.02.2016 has declared second interim dividend @ 45% on the paid up equity capital i.e. ₹ 4.50/- per equity share of ₹ 10/- each amounting to ₹ 594.02 crore for the FY 2015-16. The dividend will be paid on 24.02.2016 to those shareholders whose names appear in the Register of Members (physical / electronic form) of the Company as on the Record date - 17.02.2016.

Accordingly, total interim dividend declared for FY 2015-16 stands at 133% of the paid up equity capital i.e. ₹ 13.30 per equity share of ₹ 10 each.

K. B. Chandna & Co.
Chartered Accountants,
E-27, South Extension,
Part - II
New Delhi - 110 049
Ph no. 011 26252762,
E-mail: kbc.chandna@gmail.com

M.K. Aggarwal & Co.
Chartered Accountants,
30, NishantKunj,
Pitampura
New Delhi - 110 034.
Ph no. 011 27355151
E-mail: mka@mkac.in

TO WHOMSOEVER IT MAY CONCERN

This is to certify for that the Security Coverage Ratio of Power Finance Corporation Limited ("the Company"), Urjanidhi, 1, Barakhamba Lane, Connaught Place, New Delhi 110001 is 9.72 times as on 30th Jun, 2015 which is calculated below:

$$\begin{aligned} \text{Security Coverage Ratio} &= \frac{\text{Rs. 2,21,332.82 Crores \{Total loan assets as on 30^{th} Jun, 2015\}}}{\text{Rs. 22,776.66 Crores \{Total Debt (Secured) as on 30^{th} Jun, 2015\}}} \\ &= 9.72 \text{ times} \end{aligned}$$

It implies that sufficient loan assets of the company are available by way of security for the proposed issues amounting to Rs. 45,958.16 crores during balance period of FY 2015-16.

Whereas,

Total Loan Assets as on 30th Jun, 2015 = Long term Loans (Secured+ Unsecured) {Rs. 2,00,847.86 Crores} + Current Maturity of Long Term Loans (Secured + Unsecured) {Rs. 17,628.20 Crores} + Short Term Loans (Secured + Unsecured) {Rs. 2,856.76 Crores} = Rs. 2,21,332.82 Crores

Total Debt (Secured) as on 30th Jun, 2015 = Long Term Loans (Secured) {Rs. 20,580.18 Crores} + Short Term Loans (Secured) {Rs. 2,196.48 Crores} = Rs. 22,776.66 Crores

Further, this is to certify that the Asset Coverage Ratio of the company is 1.19 times as on 30th Jun, 2015 which is calculated below:

$$\begin{aligned} \text{Asset Coverage Ratio} &= \frac{\text{Rs. 2,20,775.03 Crores \{Total Assets (-) Intangible Assets (-) Current Liabilities excluding Short Term Borrowing \& Current Maturity of Long Term Borrowing\}}}{\text{Rs. 1,85,593.66 Crores \{Total Debt of PFC as on 30th Jun, 2015\}}} \\ &= 1.19 \text{ times} \end{aligned}$$

Whereas,

Total Assets of the company as on 30th Jun, 2015 amounts to Rs. 2,28,867.41 Crores.



Intangible Assets of PFC as on 30th Jun, 2015 = Rs. 1.48 Crores

Current Liabilities of the company (excluding Short Term Borrowing and current maturity of Long term Borrowings) as on 30th Jun, 2015 amounts to Rs. 8,090.90 Crores i.e. Rs. 33,161.38 crores - Rs. 7,383.67 crores - Rs. 17,686.81 crores

Total Debt as on 30th Jun, 2015 = Long Term Borrowings (Rs. 1,60,070.02 Crores) + Current Maturity of Long Term Borrowings (Rs. 17,686.81 Crores) + Short Term Borrowings (Rs. 7,383.67 Crores) + Interest Subsidy Fund (Rs. 107.43 Crores) + Advance Received From Subsidiaries (Rs. 345.73 Crores) = Rs. 1,85,593.66 Crores.

Further, this is to certify that the Debt to Equity Ratio of the company is 5.50 times as on 30th Jun, 2015 which is calculated below:

$$\text{Debt to Equity Ratio} = \frac{\text{Rs. 1,85,593.66 Crores \{ Debts as on 30th Jun, 2015 \}}}{\text{Rs. 33,720.74 Crores \{ Equity as on 30th Jun, 2015 \}}}$$

= 5.50 times

Whereas,

Debts as on 30th Jun, 2015 = Rs. 1,85,593.66 Crores

Equity as on 30th Jun, 2015 = Share Capital (Rs. 1,320.04 Crores) + Reserves & Surplus (Rs. 32,400.70 Crores) = Rs. 33,720.74 Crores

This certificate is issued on the requirement of trustee of Long Term Infra Bonds/Tax Free Bonds/Taxable Bonds (i.e. M/s GDA Trusteeship Ltd., M/s PNB Investment Services Ltd., M/s IL & FS Trust Co. Ltd., IDBI Trusteeship Services Ltd. and M/s Milestone Trusteeship Services Pvt. Ltd.) and to be used for internal purposes of the company.

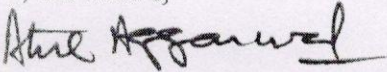
Further, the above certificate is based on the facts and figures submitted by the company for our verification.

For M.K. AGGARWAL & CO.

Chartered Accountants,

Firm Registration No. 01411N

by the hand of



CA. Atul Aggarwal

Partner

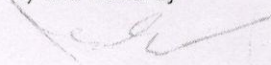
Membership No. 099374

For K. B. CHANDNA & CO.

Chartered Accountants,

Firm Registration No. 000862N

by the hand of



CA. V.K. Gurcja

Partner

Membership No. 016521

Place : New Delhi ,

Date: 07September 2015

Intangible Assets of PFC as on 30th Jun, 2015 = Rs. 1.48 Crores

Current Liabilities of the company (excluding Short Term Borrowing and current maturity of Long term Borrowings) as on 30th Jun, 2015 amounts to Rs. 8,090.90 Crores i.e. Rs. 33,161.38 crores - Rs. 7,383.67 crores - Rs. 17,686.81 crores

Total Debt as on 30th Jun, 2015 = Long Term Borrowings (Rs. 1,60,070.02 Crores) + Current Maturity of Long Term Borrowings (Rs. 17,686.81 Crores) + Short-Term Borrowings (Rs. 7,383.67 Crores) + Interest Subsidy Fund (Rs. 107.43 Crores) + Advance Received From Subsidiaries (Rs. 345.73 Crores) = Rs. 1,85,593.66 Crores.

Further, this is to certify that the Debt to Equity Ratio of the company is 5.50 times as on 30th Jun, 2015 which is calculated below:

$$\begin{aligned} \text{Debt to Equity Ratio} &= \frac{\text{Rs. 1,85,593.66 Crores \{ Debts as on 30th Jun, 2015 \}}}{\text{Rs. 33,720.74 Crores \{ Equity as on 30th Jun, 2015 \}}} \\ &= 5.50 \text{ times} \end{aligned}$$

Whereas,

Debts as on 30th Jun, 2015 = Rs. 1,85,593.66 Crores

Equity as on 30th Jun, 2015 = Share Capital (Rs. 1,320.04 Crores) + Reserves & Surplus (Rs. 32,400.70 Crores) = Rs. 33,720.74 Crores

This certificate is issued on the requirement of trustee of Long Term Infra Bonds/Tax Free Bonds/Taxable Bonds (i.e. M/s GDA Trusteeship Ltd., M/s PNB Investment Services Ltd., M/s IL & FS Trust Co. Ltd., IDBI Trusteeship Services Ltd. and M/s Milestone Trusteeship Services Pvt. Ltd.) and to be used for internal purposes of the company.

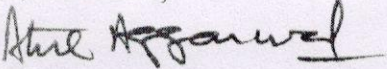
Further, the above certificate is based on the facts and figures submitted by the company for our verification.

For M.K. AGGARWAL & CO.

Chartered Accountants,

Firm Registration No. 01411N

by the hand of



CA. Atul Aggarwal

Partner

Membership No. 099374

For K. B. CHANDNA & CO.

Chartered Accountants,

Firm Registration No. 000862N

by the hand of



CA. V.K. Gureja

Partner

Membership No. 016521

Place : New Delhi ,

Date: 07September 2015



पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2008 प्रमाणित)

(ISO 9001:2008 Certified)

Dtd : April 19, 2016

DECLARATION

We hereby certify and declare that

1. The company has complied with Listing Agreement of Debt Securities with the Stock Exchange.
2. There are no pending litigations or fresh litigations initiated against the company which would materially affect the interest of the Debenture holders during the period.
3. The Cash flow of the company is adequate for the payment of interest and redemption of principal amount.
4. There are no major changes in composition of Board of Directors has taken place which would amount to change in control.
5. As on the date the value of assets charged to PNB Investment Services Limited, acting as Debenture Trustee in respect of NON Convertible Debentures issued by our company in pursuance of the trust deed executed, are adequate to cover the outstanding amount of the NCDs, with the agreed margin and that the assets are free from any encumbrance.
6. Confirmation that in respect of security of all secured NCD issues in FY 2011-2012 for which immovable property situated at Module 38 and 40 measuring 1545 Sq. feet situated at Electronic Complex Block-1, 3rd Floor Industrial Estate Guindy, Chennai & 1st Pari Passu Charge on all the present and future receivables, i.e. assets forming part of security are performing assets and adequate systems and procedures are in place for monitoring their repayments and adequate provisions are made for the bad and doubtful debts are as per company policy.

For Power Finance Corporation Limited

Samidha

(Samidha Jain)

Addl. General Manager (RM-I)

Contact No. 011-23456231/63

Fax: 011-23456281



पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2008 प्रमाणित)

(ISO 9001:2008 Certified)

To,
The General Manager,
BSE
Mumbai

April 19, 2016

Sub: Half Yearly Communication for dissemination to Debenture Holders

With reference to the above, we submit herewith the information and documents as per the provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and the listing agreement there under, for dissemination to the Debenture Holders as mentioned below :-

1. Following issues of Non Convertible Debentures have been listed with your stock exchange

Series	Date of Allotment	Secured or Unsecured	No. Of NCDs	Face Value	Amount of Issue (Rs. Crores)	Latest Credit Rating
BONDS-65-SERIES	14-05-2010	Unsecured	13,375	30,00,000	4012.50	'CRISIL AAA/ Stable', '[ICRA]AAA '* and CARE AAA
BONDS-66 A SERIES	15-06-2010	Unsecured	5,000	10,00,000	500.00	
BONDS-66 B SERIES	15-06-2010	Unsecured	15,320	10,00,000	1532.00	
BONDS-66 C SERIES	15-06-2010	Unsecured	6,330	10,00,000	633.00	
BONDS-68 B SERIES	04-08-2010	Unsecured	14,240	10,00,000	1424.00	
BONDS-70-SERIES	15-11-2010	Unsecured	15,490	10,00,000	1549.00	
BONDS-71-SERIES	15-12-2010	Unsecured	1,927	30,00,000	578.10	
BONDS-72-A-SERIES	14-01-2011	Unsecured	1,440	10,00,000	144.00	
BONDS-72 B-SERIES	14-01-2011	Unsecured	12,190	10,00,000	1219.00	
Bond Series - 73	15-04-2011	Unsecured	10,000	10,00,000	1000.00	
Bond Series - 74	09-06-2011	Unsecured	16,932	10,00,000	1693.20	
Bond Series - 75-B	29-06-2011	Unsecured	3,600	10,00,000	360.00	
Bond Series - 75-C	29-06-2011	Unsecured	20,847	10,00,000	2084.70	
Bond Series - 76-A	01-08-2011	Unsecured	25,894	10,00,000	2589.40	
Bond Series - 76-B	01-08-2011	Unsecured	11,050	10,00,000	1105.00	
Bond Series - 77-A	01-09-2011	Unsecured	6,550	10,00,000	1083.60	
Bond Series - 77-B	01-09-2011	Unsecured	11,800	10,00,000	2568.00	
Bond Series - 78-B	23-09-2011	Unsecured	11,800	10,00,000	1180.00	
BONDS - Series 79-A	15-10-2011	Secured	20,523	10,00,000	205.23	
BONDS - Series 79-B	15-10-2011	Secured	21,799	10,00,000	217.99	
BONDS - Series 80-A	25-11-2011	Secured	33,431	10,00,000	334.31	
BONDS - Series 80-B	25-11-2011	Secured	20,934	10,00,000	209.34	
Bonds - Series 82-B	15-12-2011	Unsecured	8,250	10,00,000	825.00	
Bonds - Series 82-C	15-12-2011	Unsecured	20,600	10,00,000	2060.00	
Bonds - Series 84	17-02-2012	Unsecured	15,212	10,00,000	1521.20	
Bonds - Series 85-C	06-03-2012	Unsecured	795	10,00,000	79.50	

पंजीकृत कार्यालय : "ऊर्जानिधि", 1, बाराखंबा लेन, कनाउट प्लेस, नई दिल्ली - 110001 दूरभाष : 23456000 फ़ैक्स : 011-23412545

Regd. Office : "Urjanidhi", 1, Barakhamba Lane, Connaught Place, New Delhi-110001 Phones : 23456000 Fax : 011-23412545

वेबसाइट / Website : www.pfcindia.com ● CIN : L65910DL1986GOI024862

Bonds - Series 85-D	06-03-2012	Unsecured	7,360	10,00,000	736.00
Bonds - Series 87-B	20-03-2012	Unsecured	230	10,00,000	23.00
Bonds - Series 87-D	20-03-2012	Unsecured	6,508	10,00,000	650.80
Bonds - Series 88-C	28-03-2012	Unsecured	1,847	10,00,000	184.70

2. The Latest Credit Rating in respect of the said issues is mentioned in the above statement is 'CRISIL AAA/ Stable' , '[ICRA]AAA'* and CARE AAA and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said issue.
3. Details of Security in respect of the Secured Issues is provided as Under

Series	Security	Charge
BONDS - Series 79-A	1. Charge Over Entire Receivables both present and future (excluding assets that are exclusively charged to GDA Trustee for Infra Bonds Issue in FY 2010-11) 2. Chare over property bearing Module No. 38 & 40 measuring 1545 Sq. Ft Situated at Electronic Complex Block -1, 3 rd Floor Industrial Estate, Guindy Chennai, Tamil Nadu	First ParriPasu Charge
BONDS - Series 79-B		
BONDS - Series 80-A		
BONDS - Series 80-B		

4. The Security Coverage Ratio and Asset Coverage Ratio as on 31.03.2015 are 9.56 and 1.18 respectively. The Certificate duly signed by the Chartered Accountant of the Company is attached.
5. The Debt Equity Ratio of the Company is 6.44 as on 31.03.2015. (Certificate from Chartered Accountant is attached.
6. The Due date of payment of principal /interest and the actual date of payment for the half year ending on 31.03.2016 are as under:-

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs in crore)	Actual Date of Payment
BONDS-70-SERIES	Interest	15-Nov-15	136.00	16-Nov-15
BONDS-71-SERIES	Interest	15-Dec-15	17.44	15-Dec-15
BONDS-71-SERIES	Interest	15-Dec-15	17.44	15-Dec-15
BONDS-71-SERIES	Interest	15-Dec-15	17.44	15-Dec-15
BONDS-72-A-SERIES	Interest	15-Jan-16	12.92	15-Jan-16
BONDS-72 B-SERIES	Interest	15-Jan-16	109.59	15-Jan-16
BONDS - Series 79-A	Interest	15-Oct-15	15.41	15-Oct-15
BONDS - Series 79-B	Interest	15-Oct-15	16.89	15-Oct-15
BONDS - Series 80-A	Interest	25-Nov-15	27.05	25-Nov-15
BONDS - Series 80-B	Interest	25-Nov-15	17.08	25-Nov-15
Bonds - Series 82-B	Interest	15-Dec-15	79.53	15-Dec-15
Bonds - Series 82-C	Interest	15-Dec-15	199.82	15-Dec-15
Bonds - Series 84	Interest	17-Feb-16	141.93	17-Feb-16
Bonds - Series 87-B	Interest	20-Mar-16	2.24	21-Mar-16
Bonds - Series 87-D	Interest	20-Mar-16	61.31	21-Mar-16

7. The due date of principal and interest of the above said NCDs during next half year i.e. 1.04.16 to 30.9.16 are as under:-

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs in cr)
BONDS-65-SERIES	Interest	14-May-16	116.36
BONDS-65-SERIES	Interest	14-May-16	116.36
BONDS-66 A SERIES	Interest	15-Jun-16	43.25
BONDS-66 B SERIES	Interest	15-Jun-16	134.05
BONDS-66 C SERIES	Interest	15-Jun-16	56.02
BONDS-68 B SERIES	Interest	15-Jul-16	123.89
Bond Series - 73	Interest	15-Apr-16	91.80
Bond Series - 74	Interest	9-Jun-16	164.24
Bond Series - 75-B	Interest	29-Jun-16	34.63
Bond Series - 75-B	Principal	29-Jun-16	360.00
Bond Series - 75-C	Interest	29-Jun-16	200.34
Bond Series - 76-A	Interest	1-Aug-16	242.37
Bond Series - 76-B	Interest	1-Aug-16	104.53
Bond Series - 77-A	Interest	1-Sep-16	101.97
Bond Series - 77-A	Principal	1-Sep-16	1083.60
Bond Series - 77-B	Interest	1-Sep-16	242.68
Bond Series - 78-B	Interest	23-Sep-16	111.39
Bonds - Series 85-C	Interest	15-Apr-16	7.39
Bonds - Series 85-D	Interest	15-Apr-16	68.15
Bonds - Series 88-C	Interest	15-Apr-16	17.51

8. The half yearly results for the half year ended ending on 30.09.16 are attached.
9. No Event as Detailed in clause 9 of the listing Agreement has taken place during the half year ending on 31.03.16, requiring company to notify to Stock Exchange or Debenture Trustee.
10. The name, designation and contact details of " Compliance Officer " of the company are as under :-

Name	Smt Samidha Jain
Designation	Addl General Manager
Correspondence Address	Power Finance Corporation Ltd. 'Urjanidhi", 1, Barakhamba lane, Connaught Place, New Delhi 110001
Phone No.	011-23456231
Email Id	samidha_jain@pfcindia.com

11. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your stock exchange and that of the Debenture Trustee.

Thanking You

Yours Sincerely

Name -Samidha Jain

Authorized Signatory

Counter Signed

For PNB Investment Services Limited





पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2008 प्रमाणित)

(ISO 9001:2008 Certified)

To,
The General Manager,
NSE
Mumbai

April 19, 2016

Sub: Half Yearly Communication for dissemination to Debenture Holders

With reference to the above, we submit herewith the information and documents as per the provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and the listing agreement there under, for dissemination to the Debenture Holders as mentioned below :-

1. Following issues of Non Convertible Debentures have been listed with your stock exchange

Series	Date of Allotment	Secured or Unsecured	No. Of NCDs	Face Value	Amount of Issue (Rs. Crores)	Latest Credit Rating
BONDS-65-SERIES	14-05-2010	Unsecured	13,375	30,00,000	4012.50	'CRISIL AAA/ Stable', '[ICRA]AAA '* and CARE AAA
BONDS-66 A SERIES	15-06-2010	Unsecured	5,000	10,00,000	500.00	
BONDS-66 B SERIES	15-06-2010	Unsecured	15,320	10,00,000	1532.00	
BONDS-66 C SERIES	15-06-2010	Unsecured	6,330	10,00,000	633.00	
BONDS-68 B SERIES	04-08-2010	Unsecured	14,240	10,00,000	1424.00	
BONDS-70-SERIES	15-11-2010	Unsecured	15,490	10,00,000	1549.00	
BONDS-71-SERIES	15-12-2010	Unsecured	1,927	30,00,000	578.10	
BONDS-72-A-SERIES	14-01-2011	Unsecured	1,440	10,00,000	144.00	
BONDS-72 B-SERIES	14-01-2011	Unsecured	12,190	10,00,000	1219.00	
Bond Series - 73	15-04-2011	Unsecured	10,000	10,00,000	1000.00	
Bond Series - 74	09-06-2011	Unsecured	16,932	10,00,000	1693.20	
Bond Series - 75-B	29-06-2011	Unsecured	3,600	10,00,000	360.00	
Bond Series - 75-C	29-06-2011	Unsecured	20,847	10,00,000	2084.70	
Bond Series - 76-A	01-08-2011	Unsecured	25,894	10,00,000	2589.40	
Bond Series - 76-B	01-08-2011	Unsecured	11,050	10,00,000	1105.00	
Bond Series - 77-A	01-09-2011	Unsecured	6,550	10,00,000	1083.60	
Bond Series - 77-B	01-09-2011	Unsecured	11,800	10,00,000	2568.00	
Bond Series - 78-B	23-09-2011	Unsecured	11,800	10,00,000	1180.00	
BONDS - Series 79-A	15-10-2011	Secured	20,523	10,00,000	205.23	
BONDS - Series 79-B	15-10-2011	Secured	21,799	10,00,000	217.99	
BONDS - Series 80-A	25-11-2011	Secured	33,431	10,00,000	334.31	
BONDS - Series 80-B	25-11-2011	Secured	20,934	10,00,000	209.34	
Bonds - Series 82-B	15-12-2011	Unsecured	8,250	10,00,000	825.00	
Bonds - Series 82-C	15-12-2011	Unsecured	20,600	10,00,000	2060.00	
Bonds - Series 84	17-02-2012	Unsecured	15,212	10,00,000	1521.20	
Bonds - Series 85-C	06-03-2012	Unsecured	795	10,00,000	79.50	

पंजीकृत कार्यालय : "ऊर्जानिधि", 1, बाराखंबा लेन, कनाउट प्लेस, नई दिल्ली - 110001 दूरभाष : 23456000 फ़ैक्स : 011-23412545

Regd. Office : "Urjanidhi", 1, Barakhamba Lane, Connaught Place, New Delhi-110001 Phones : 23456000 Fax : 011-23412545

वेबसाइट / Website : www.pfcindia.com ● CIN : L65910DL1986GOI024862

Bonds - Series 85-D	06-03-2012	Unsecured	7,360	10,00,000	736.00
Bonds - Series 87-B	20-03-2012	Unsecured	230	10,00,000	23.00
Bonds - Series 87-D	20-03-2012	Unsecured	6,508	10,00,000	650.80
Bonds - Series 88-C	28-03-2012	Unsecured	1,847	10,00,000	184.70

2. The Latest Credit Rating in respect of the said issues is mentioned in the above statement is 'CRISIL AAA/ Stable', '[ICRA]AAA'* and CARE AAA and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said issue.

3. Details of Security in respect of the Secured Issues is provided as Under

Series	Security	Charge
BONDS - Series 79-A	1. Charge Over Entire Receivables both present and future (excluding assets that are exclusively charged to GDA Trustee for Infra Bonds Issue in FY 2010-11) 2. Chare over property bearing Module No. 38 & 40 measuring 1545 Sq. Ft Situated at Electronic Complex Block -1, 3 rd Floor Industrial Estate, Guindy Chennai, Tamil Nadu	First ParriPasu Charge
BONDS - Series 79-B		
BONDS - Series 80-A		
BONDS - Series 80-B		

4. The Security Coverage Ratio and Asset Coverage Ratio as on 31.03.2015 are 9.56 and 1.18 respectively. The Certificate duly signed by the Chartered Accountant of the Company is attached.

5. The Debt Equity Ratio of the Company is 6.44 as on 31.03.2015. (Certificate from Chartered Accountant is attached.

6. The Due date of payment of principal /interest and the actual date of payment for the half year ending on 31.03.2016 are as under:-

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs in crore)	Actual Date of Payment
BONDS-70-SERIES	Interest	15-Nov-15	136.00	16-Nov-15
BONDS-71-SERIES	Interest	15-Dec-15	17.44	15-Dec-15
BONDS-71-SERIES	Interest	15-Dec-15	17.44	15-Dec-15
BONDS-71-SERIES	Interest	15-Dec-15	17.44	15-Dec-15
BONDS-72-A-SERIES	Interest	15-Jan-16	12.92	15-Jan-16
BONDS-72 B-SERIES	Interest	15-Jan-16	109.59	15-Jan-16
BONDS - Series 79-A	Interest	15-Oct-15	15.41	15-Oct-15
BONDS - Series 79-B	Interest	15-Oct-15	16.89	15-Oct-15
BONDS - Series 80-A	Interest	25-Nov-15	27.05	25-Nov-15
BONDS - Series 80-B	Interest	25-Nov-15	17.08	25-Nov-15
Bonds - Series 82-B	Interest	15-Dec-15	79.53	15-Dec-15
Bonds - Series 82-C	Interest	15-Dec-15	199.82	15-Dec-15
Bonds - Series 84	Interest	17-Feb-16	141.93	17-Feb-16
Bonds - Series 87-B	Interest	20-Mar-16	2.24	21-Mar-16
Bonds - Series 87-D	Interest	20-Mar-16	61.31	21-Mar-16

7. The due date of principal and interest of the above said NCDs during next half year i.e. 1.04.16 to 30.9.16 are as under:-

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs in cr)
BONDS-65-SERIES	Interest	14-May-16	116.36
BONDS-65-SERIES	Interest	14-May-16	116.36
BONDS-66 A SERIES	Interest	15-Jun-16	43.25
BONDS-66 B SERIES	Interest	15-Jun-16	134.05
BONDS-66 C SERIES	Interest	15-Jun-16	56.02
BONDS-68 B SERIES	Interest	15-Jul-16	123.89
Bond Series - 73	Interest	15-Apr-16	91.80
Bond Series - 74	Interest	9-Jun-16	164.24
Bond Series - 75-B	Interest	29-Jun-16	34.63
Bond Series - 75-B	Principal	29-Jun-16	360.00
Bond Series - 75-C	Interest	29-Jun-16	200.34
Bond Series - 76-A	Interest	1-Aug-16	242.37
Bond Series - 76-B	Interest	1-Aug-16	104.53
Bond Series - 77-A	Interest	1-Sep-16	101.97
Bond Series - 77-A	Principal	1-Sep-16	1083.60
Bond Series - 77-B	Interest	1-Sep-16	242.68
Bond Series - 78-B	Interest	23-Sep-16	111.39
Bonds - Series 85-C	Interest	15-Apr-16	7.39
Bonds - Series 85-D	Interest	15-Apr-16	68.15
Bonds - Series 88-C	Interest	15-Apr-16	17.51

8. The half yearly results for the half year ended ending on 30.09.16 are attached.
9. No Event as Detailed in clause 9 of the listing Agreement has taken place during the half year ending on 31.03.16, requiring company to notify to Stock Exchange or Debenture Trustee.
10. The name, designation and contact details of " Compliance Officer " of the company are as under :-

Name	Smt Samidha Jain
Designation	Addl General Manager
Correspondence Address	Power Finance Corporation Ltd. 'Urjanidhi", 1, Barakhamba lane, Connaught Place, New Delhi 110001
Phone No.	011-23456231
Email Id	samidha_jain@pfcindia.com

11. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your stock exchange and that of the Debenture Trustee.

Thanking You

Yours Sincerely

Name -Samidha Jain

Authorized Signatory

Counter Signed

For PNB Investment Services Limited

