

पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2015 प्रमाणित)

(ISO 9001:2015 Certified) OCT 15, 2019

To,

Manager and Compliance Officer, PNB Investment Services Limited, 10 Rakeshdeep Building, Yusuf Sarai Commercial Complex, Gulmohar Enclave, New Delhi – 110049

Sub: 30 सितम्बर 2019 को समाप्त तिमाही की अनुपालन रिपोर्ट

मान्यवर,

आपकी उचित कार्यवाही के लिए 30 सितम्बर 2019 को समाप्त तिमाही की अनुपालन रिपोर्ट सलंगन है ।

धन्यवाद

पावर फाइनेंस कॉर्पोरेशन लिमिटेड के लिए

LATIONED STAILED

(रमाकांत श्रीवास्तव)

प्रबंधक (आर.एम.-डी.)

दूरभाष : 011-23456**219** फैक्स : 011-234562**93**



पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

अभाषक स्मतंत्रमल उपक्रम)

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To,

Manager and Compliance Officer, PNB Investment Services Limited, 10 Rakeshdeep Building, Yusuf Sarai Commercial Complex, Gulmohar Enclave, New Delhi – 110049

Sub: Compliance Report for Debentures for the Quarter ended 30th Sep 2019

Dear Sir,

Please find enclosed the quarterly compliance report for the quarter ending 30th Sep 2019.

Thanking You

For Power Finance Corporation Ltd .

(Ramakant Shrivastava)

Manager (RM-D) Tel: 011-23456219 Fax: 01123456293

पंजीकृत कार्यालय : "ऊर्जानिधि", 1, बाराखंबा लेन, कनॉट प्लेस, नई दिल्ली - 110001 दूरमाष : 23456000 फैक्स : 011-23412545 Regd. Office : "Urjanidhi", 1, Barakhamba Lane, Connaught Place, New Delhi-110001 Phones : 23456000 Fax : 011-23412545

वैबसाईट / Website : www.pfcindia.com • CIN : L65910DL1986GOI024862

Compliance Report for Debentures for the quarter ended 30th Sep 2019

Name of Issuer: POWER FINANCE CORPORATION OF INDIA LIMITED

Description of the Debenture Series /Issue (Secured / Unsecured PCD/FCD/NCD) Type of Issue (Private / Public / Rights) Issue Amount Coupon Rate Tenor of Issue As per Annexure Certificate (Physical) or Credit to Demat A/c Outstanding amount as on (Quarter Ending) Interest Payment Schedule Repayment Schedule Repayment Schedule Instrument rated by CRISIL & ICRA CRISIL-AAA & ICRA-AAA CRASIL-AAA & ICRA-AAA CRISIL-AAA & ICRA-AAA CRISIL-AAA & ICRA-AAA Allotment b) No. of debenture holders on the date of allotment b) No. of debenture holders as on beginning of this quarter. Details of Mortgage / Charge on assets to be created as per executed documentation (Trust Deed / Trustee Agreement) (Please list the same) Brief details of Mortgage / Charge actually created on assets as of date (Please list the same) Brief details of Mortgage / Charge actually created on assets as of date (Please list assets on which charge has been created, date of execution and type of documents through which such charge was created and date of registration of charge with ROC) Whether all necessary permissions / consents for creating charge on Secured Assets have been	•	***	
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creating charge on Secured Assets have been	16	Whether all necessary permissions / consents for	r Yes
		creating charge on Secured Assets have been	n

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		obtained. If No, please give details	
4	17	Date of last payment of interest	As per Annexure
•	18	Date of last repayment, if any	As per Annexure
	19	Whether debentures are listed on Stock Exchange? If yes, please state the name of the Stock Exchange	Yes, For Public Issue- BSE
	•		For Private Placement – NSE/BSE
	20	Whether all taxes, cess, insurance premium, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	Yes
	21	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained. If No, please give reasons for the same.	For public issue- Yes. As per Companies Act 2013 (Share Capital & Debentures Rules, for NBFCs registered with the RBI under Section 45 IA of the RBI (Amendment Act, 1997, no DRR is required in the case of privately placed debenture.
	22	Whether any material change has taken place in the nature and the conduct of the business of the Issuer since the date of Issue which is detrimental to the interest of debenture holders. If yes, please give details Whether any orders, directions, notice of court/	NA NA
		tribunal / authority affecting or likely to affect the Secured Assets has been passed. If yes, please give details	
	24	Whether any change in the composition of the Board of directors or shareholders which might bring change in control of Issuer Company has occurred. If yes, please give details	
	25	Whether Security created is adequate at all times to discharge the interest and the principal amount payable in respect of the debentures. If no, please give reasons for the same	

— т	- 0.0 1.D.1 1.1	YES
26	In case of Secured Debentures, whether Register	1ES
	of Debenture Holders has been maintained with	
	their addresses and whether the transfers and	
1	changes in ownership have been recorded. If no,	•
	please give details.	
27	In case of Partially / Fully Convertible	NA
	Debentures, whether the debentures have been	
	converted into equity in accordance with the	
	terms of issue? If no, please give details.	·
	terms of issue? If no, please give details.	
28	Whether the provisions of the following laws	a) Yes
20	applicable to debentures have been complied with	
	applicable to debelliules have been complied with	b) Yes
	Communica Act (For all Inguera)	c) Yes
	a) Companies Act (For all Issuers)	
	b) SEBI Model Listing Agreement (For Listed	
	Issues) CERLI Listing Regulations (For Listed Issues)	
	c) SEBI Listing Regulations (For Listed Issues)	NA
29	In case of Listed Issues, whether the Debenture	
	Trustees have been informed before declaring	
	dividend. If no, please give reasons.	·
	22 C 11 M. A. CEDI Supular dated A	paret 6, 2007
Section	on II: Compliance with the SEBI circular dated A	ugust 6,2007
1	Whether any default (part or full) / delay has been	NO
1	made in payment of interest on the scheduled	
	i i	
	date? If yes, please give details	
2	Whether any default (part or full) / delay has been	NO
	made in redemption on the scheduled date?	
	If yes, please give details	
		1 NO
3	Whether there has been failure to create required	1 NO
	charge on the assets If yes, please give details	
		z NO
4	Whether there has been any revision of rating	
	assigned to debentures from the previous rating	
	reported. If yes, enclose a copy of the credit rating	g
	letter.	
C.n.s	ion III: Quarterly / Half Yearly / Annual Su	bmissions for
K0000000000000000000000000000000000000		
aebe	enture issuers	

Sr.No	Submission	Frequency	Status of
			Submission (Yes/No/NA)
1	Submission of updated list of names and addresses of debenture holders. (In case of a	Quarterly	Yes
	large list, kindly provide a CD in lieu of hard copies)		
2	Submission of number and nature of grievances	Quarterly	NIL
	received from debenture holders and time frame within which resolved by the Issuer Company. In		
	case there are no outstanding grievances, please mention NIL		
3	Submission of Half Yearly Chartered	Half	NA
	Accountant's or a Practicing Company Secretary's Certificate.	Yearly	
4	Submission of Yearly Statutory Auditor's Certificate.	Annual	NA
5	For all debenture issues, submission of duly	Annual	NA
	audited annual accounts, within 6 months from		
	the close of its financial year of the Issuer Company		
6	Submission of reports obtained from the lead	NA	NA
	bank, regarding monitoring progress of the project, if debentures have been raised for a		
	Project		
	Section IV : Contact Details : Name of Authorised Signatory:	Ramakant Sr	ivastava
	Email Address:	ramakant_sri	vastava@pfcindia.com
	Contact Numbers	011-2345621	19/263

(Please attach the enclosures / annexures wherever required)

Description of the Debenture Series Type of Saule Amount Coupon Tenor of Allotment Coupon Tenor of Tenor o					to rior	17-10W-07	J-Apr	1,84,70,00,000	10 28-Mar-12		1,84,70,00,000 9.48%	PRIVATE	9.48% TAXU PFC Bonds - Series 88-C	25 4
Control Cont	NA	80 UNSECURED	70	2	15 Apr-10	ינר זבא דוב		0,00,00,00,00				PRIVATE	o 170% TAVII DEC Bonds - Series 87-D	3 1
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Comparison of the Debritant: Select Plance Property County	N	9 UNSECURED	7	N.A.	15-Apr-19	15-Apr-23		7.36.00.00.000	T	+	_	PRIVALE	9.30% TAXU PFC Bonds - Series 85-C	22
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Description of the Debenture Series/Name Paris P			400	.	ST-AON-97	25-Nov-26		2,09,34,00,000				PRIVATE	8.16% SEC TAX FREE PFC BONDS - Series 80-B	20
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Description of the Debanture Series / Issue Property State Amount Coupon Federal State S	specifically charged for infra	2/15										PKIVAIE	7.75% SEC TAX FREE PFC BONDS - Series /9-8	
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	(excluding												-	
Control Cont	charge of present and future							1					7.51% SEC TAX FREE PFC BONDS - Series 79-A	
County Fig. County Cou	Ly 1113t	SECURED	252	N.A.	15-Oct-18	15-Oct-21		2.05,23,00,000	Ţ	1		+-	9.45% TAXU PFC Bond Series - 77-B	17
Coupon Tenor of Allotment Coupon Tenor of Coupon Ten	and by first	T/O ONOTCOURD	ij	N. A.	02-Sep-19	01-Sep-26		25,68,00,00,000				+	9.46% TAXU PFC Bond Series - 70-b	16
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Description of the Debenture Series / Issue Type of Secured / Unsecured PCD/PCD/NCD) Issue	NA	204 UNSECURED	188	2	01 01 10	22 4 20		25,89,40,00,000	Γ				C 369/ TAVII DEC Bond Series - 76-A	1
Catalidade Cat	NA	203 UNSECURED	172	N.A.	01-Aug-19	01-Aug-21		25 00 40 00 000	Т	-	1	_	9 61% TAXU PFC Bond Series - 75-C	1/4
County Type of Saue Amount Coupon Tenor of Allotment Date of Saue Amount Coupon Tenor of Tenor	NA	3/9 UNSECURED	368	N.A.	29-Jun-19	29-Jun-21		20 84 70 00 000	1	1		+	9.70% TAXU PFC Bond Series - 74	13
Composition of the Debenture Series / Issue Type of Secured / Unsecured PCD/FCD/NCD) Issue (Rs.) Rights Secured / Unsecured PCD/FCD/NCD) Issue (Rs.) Issue of Just & Date & Dat	2 2	TZT ONSECORED	112	N. A.	10-Jun-19	09-Jun-21		16,93,20,00,000				+	9.18% TAXU PFC Bond Series - 73	12
Description of the Debenture Series / Issue Proper Saue Amount Coupon Tenor of Secured / Unsecured PCD/FCD/NCD) Public / Private / Public / Public / Private / Public / Pu	NIA	AND UNICECTIBED	C	Z.	FT-Abr-CT	15-Apr-21		10,00,00,00,000				+	8.99% JAXU PEC BOND3-72 b-35mc3	11
Color Table PRIVATE 13.37.50,00.000 8.70% 15.1 15.1 10.00,00.000 15.1	NA	118 LINSECURED	000	2 2	10-3011-10	T7-HPC-CT		12,19,00,00,000				-	SOCIETY OF THE POST OF THE POS	15
Coupon Tope of Secured Proper Issue	NA	40 UNSECURED	41	2	16 10	16 100 24	T	T,92,70,00,000					O DEW TAVIL DEC ROMDS-71-SERIES	3
Description of the Debenture Series / Issue Type of Issue Amount Coupon Tenor of Allotment Customoling Creating Cr	NA	67 UNSECURED	61	Z. A.	15-Dec-18	15-Dec-20		1,02,70,00,000			1		9 05% TAXU PFC BONDS-71-SERIES	۵
Coupon Topic of the Debenture Series / Issue Type of Issue (Rs.) Secured / Unsecured PCD/FCD/NCD) Issue (Rs.) Secured / Unsecured PCD/FCD/NCD) Issue (Rs.) Secured / Unsecured PCD/FCD/NCD) Issue (Rs.) Topic of Issue Coupon Tenor of Allotment Outstanding Interest Payment Coupon Tenor of Allotment Schedule every year Schedule Payment of Tenor of Environ Environ Schedule every year Schedule Schedule Schedule every year Schedule Schedu	NA	34 UNSECURED	33	Z. A	15-Dec-18	15-Dec-25		1 97 70 00 000		-	-	-	9.05% TAXU PFC BONDS-71-SERIES	∞
Coupon Tope of Issue Coupon Tope of Issue Coupon Issue Coupon Issue Coupon Issue Coupon Issue Coupon Issue Gecured / Unsecured PCD/FCD/NCD) Issue Gecured / Unsecured PCD/FCD/NCD) Issue Coupon Issue Issue Coupon Issue		48 UNSECURED	48	N.A	15-Dec-18	15-Dec-30		1.92.70,00,000	Ţ	1	_	 	8.78% TAXU PFC BONDS-70-SERIES	7
OCR DATA FOR QUARTER ENDING 30.09.2019 Secured / Unsecured PCD/FCD/NCD) Susue Susue Amount Coupon Tenor of Allotment Susue of Amount as on Schedule every year Schedule Public	200	Tag Olyperonic	2001	N. A.	15-Nov-18	15-Nov-20		15,49,00,00,000				+	8.70% TAXU PHC BUNUS-68 & SERIES	ļ
Description of the Debenture Series / Issue Coupon Type of Issue (Rs.) Public / Public / Rights PRIVATE 13.37.50,00.000 8.79% 15.14m-10 15.32,00.0000 15.1un 15.1un-25 15.1un-19 N.A. 273 131 UNSECURED 15.30,00.0000 8.79% 15.1un-10 15.32,00.0000 15.1un 15.1un-26 15.1un-19 N.A. 106 106 100	NA	1/12 LINISECTIRED	100		ET-ING-0T	13-Jul-20	IDJII	14,24,00,00,000				4	8.63% IANO FIC BONDS OF SERVICE	
Description of the Debenture Series / Issue Coupon Type of Issue Amount Coupon Sisue Coupon Cou	NA	154 UNSECURED	146	2	16 1.1 10	מב וייו מס	TJ-Juli	6,33,00,00,000					C. GERLANTI DEC BONDS-SE C SERIES	
Coupon Tenor of Essue	NA	100 UNSECURED	100	N.A.	15-lim-19	15_lim_30	15 lus	13,32,00,00,000			1		8 75% TAXII PEC BONDS-66 B SERIES	1
Coupon Tenor of Secured Unsecured PCD/FCD/NCD) Issue Rights PRIVATE 13,37,50,00,0000 8,70% 15 14-May-10 13,37,50,00,0000 15-Jun-20 15-	NA	112 UNSECURED	93	N.A.	15-Jun-19	15-Jun-25	15-liin	15 32 00 00 000		+		<u> </u>	8.65% TAXU PFC BONDS-66 A SERIES	
Coupon Tenor of Secured Unsecured PCD/FCD/NCD Rights	NA	67 UNSECURED	67	N. A.	15-Jun-19	15-Jun-20	15-Jun	5 00 00 00 000				-	8.70% TAXU PFC BONDS-65-SERIES	
Coupon Type of Issue Secured / Unsecured PCD/FCD/NCD) Rights Ri	NA	181 UNSECURED	173	N. A.	14-May-19	14-May-25	14-May	13 37 50 00 000				-	8.70% TAXU PFC BONDS-65-SERIES	
Octation of the Debenture Series / Issue Secured / Unsecured PCD/FCD/NCD) Size (Rs.) Public / Public / Rights) Rights) Rights Right	NA	391 UNSECURED	373	N.A.	14-May-19	14-May-25	14-May	13.37.50,00,000	7		$\neg \vdash$	+		
Coupon Tenor of Sisue Sisue Sisue Sisue Coupon Sisue (Rs.) Public / Public / Rights) Rights Righ									Demat A/c					•
Coupon Tenor of Issue Secured / Unsecured PCD/FCD/NCD) Public / Public / Rights) Rights			qua						Credit to					
Coupon Type of Issue Type of Issue (Rs.) Secured / Unsecured PCD/FCD/NCD) Public / Public / Public / Rights) Rights) Rights R									(Physical) or					
Coupon Tenor of Secured / Unsecured PCD/FCD/NCD) Issue Public / P		nis (Certificate			Rights)		
QCR DATA FOR QUARTER ENDING 30.09.2019 QCR DATA FOR QUARTER ENDING 30.09.2019 QUARTER ENDING 30.09.2019 Interest Payment Date of last Date of last Payment								(ca)	Depenture			Public /		
OCR DATA FOR QUARTER ENDING 30.09.2019 OCR DATA FOR QUARTER ENDING 30.09.2019 Description of the Debenture Series /Issue Type of Susue Amount Coupon Tenor of Allotment (Rs.) Rate Date of D								(Del		(Legis)	-	(Private /		
OCR DATA FOR QUARTER ENDING 30.09.2019 QCR DATA FOR QUARTER ENDING 30.09.2019 QCR DATA FOR QUARTER ENDING 30.09.2019 Description of the Debenture Series /Issue Type of Issue Amount Coupon Tenor of Issue Date & Date of Issue Date & Date of Issue Date & Date of Issue Date of Issue Date & Date of Issue Date of Issue Date & Date of Issue Date o		rs as		any	interest				legue of	(Veare)		ISSUE	(Secured / Unsecured PCD/FCD/NCD)	
QCR DATA FOR QUARTER ENDING 30.09.2019 QCR DATA FOR QUARTER ENDING 30.09.2019 Date of last Date of last No. of Secured/Unse				repayment, it:		Schedule	Schedule every year		_	_				S. NO.
2019 Report Form Control / Unse				Date of last	_		Interest Payment	Outstanding			-	+		
2019	Security		+	Patrick last	2									
2019														
2019							and the contract of the contra	A FOR CORNIER E	CCK DA					
AWINGADAL							UDING 20 09 2019	TA FOR ON ABTED EN	200					
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Outstanding .	Repayment Schedule			No. of debenture holders on the date of	No. of debentur e holders	Secured/Uns Security ecured	Security
<u> </u>					1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
- (0)		last nt of	Date of last repayment, if any		as on at the Begining of this quarter		
11-Nov. every year	21-11-2021	22-Nov-2018	22-11-2016 (Due to Buyback of Bonds)	<u> </u>		Secured	
Cummulative at the time of Maturity	21-11-2021	21-11-2016 (Due to Buyback of Bonds)	22-11-2016 (Due to Buyback of Bonds)	49475	31603	Secured	Secured by first pari-passu charge on total receivables of the Company (excluding those receivables on which specific charge already created) along-with first pari-passu
11-Nov. every year	21-11-2026	22-Nov-2018	22-11-2018 (Due to Buyback of Bonds)			Secured	charge on immovable property situated at Guindy, Chennai
Cummulative at the time of Maturity	21-11-2026	22-11-2018 (Due to Buyback of Bonds)	22-11-2018 (Due to Buyback of Bonds)			Secured	
30-March every year	30-03-2022	30-Маг-19	31-03-2017 (Due to Buyback of Bonds)			Secured	Secured by first parimassu charge
Cummulative at the time of Maturity	30-03-2022	30-03-2017 (Due to Buyback of Bonds)	31-03-2017 (Due to Buyback of Bonds)	15669	12668	Secured	of present and future receivables (excluding hose receivables which are specifically charged for infra
30-March every year	30-03-2027	30-Mar-19	31-03-2018 (Due to Buyback of Bonds)			Secured	along-with first pari passu charge on immovable property situated at Guidny, Chennai
Cummulative at the time of Maturity	30-03-2027	31-03-2018 (Due to Buyback of Bonds)	31-03-2018 (Due to Buyback of Bonds)			Secured	
e interest payment was made	on next working da	y i.e. 22-11-2018 an	d buyback date for S	No. 374 is 2	2-11-2018.		
	Property Property	Interest Payment Schedule 11-Nov. every year Cummulative at the time of Maturity Of Maturity 30-March every year 30-03-2022 Cummulative at the time 30-03-2022 Cummulative at the time 30-03-2027 Cummulative at the time 30-03-2027 Of Maturity of Maturity	Interest Payment Schedule Interest Payment Schedule 11-Nov. every year 21-11-2021 22-Nov-2018 21-11-2021 22-Nov-2018 21-11-2021 21-11-2021 22-Nov-2018 21-11-2026 22-Nov-2018 Cummulative at the time of Maturity 21-11-2026 22-Nov-2018 21-11-2026 22-Nov-2018 Cummulative at the time of Maturity 30-March every year 30-03-2022 30-Mar-19 30-March every year 30-03-2027 30-Mar-19 30-March every year 30-03-2027 30-Mar-19 Cummulative at the time of Maturity 30-03-2027 30-Mar-19 30-March every year 30-03-2027 30-Mar-19 To Buyback of Bonds) 30-03-2027 30-Mar-19 To Buyback of Bonds)	Inherest Payment Schedule 11-Nov. every year Cummulative at the time of Maturity Of Maturity Therest Payment of last payment of last payment, if any payment, if inherest payment, if inherest Payment, if inherest Payment, if inherest Payment if inherest Payment if inherest Payment inherest Payment was made on next working day i.e. 22-11-2018	Interest Payment Schedule 11-Nov. every year Cummulative at the time of Maturity 30-March every year Cummulative at the time of Maturity Of Maturity Cummulative at the time Of Maturity Cum	Public Issue 95.64 8.5 10 21-11-2011 68.833 Cummulative at the time 21-11-2022 22-11-2016 (Due Dalyaback of Dalyaba	Secured Secured Secured Secured