

पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2015 प्रमाणित)

Aug 13, 2020 9001:2015 Certified)

To,

Manager and Compliance Officer, PNB Investment Services Limited, 10 Rakeshdeep Building, Yusuf Sarai Commercial Complex, Gulmohar Enclave, New Delhi – 110049

Sub: 30 जून 2020 को समाप्त तिमाही की अनुपालन रिपोर्ट

मान्यवर,

आपकी उचित कार्यवाही के लिए 30 जून 2020 को समाप्त तिमाही की अनुपालन रिपोर्ट सलंगन है ।

धन्यवाद

पावर फाइनेंस कॉर्पोरेशन लिमिटेड के लिए

गौरव वर्मा

प्रबंधक (आर.एम.-डी. ii)

दूरभाष : 011-2345243

फैक्स : 011-23456293

वैबसाईट / Website : www.pfcindia.com • CIN : L65910DL1986GOI024862



पावर फाइनेंस कॉर्पोरेशन लिमिटेड By Speed Post FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2015 प्रमाणित)

Aug 13, 2020 9001:2015 Certified)

To,

Manager and Compliance Officer, PNB Investment Services Limited, 10 Rakeshdeep Building, Yusuf Sarai Commercial Complex, Gulmohar Enclave, New Delhi – 110049

Sub: Compliance Report for Debentures for the Quarter ended 30 June 2020

Dear Sir,

Please find enclosed the quarterly compliance report for the quarter ending 30 June 2020.

Thanking You

For Power Finance Corporation Ltd

auray Verma

Manager (RM-D-II) Tel: 011-23456243 Fax: 01123456293

वैबसाईट / Website : www.pfcindia.com • CIN : L65910DL1986GOI024862

Compliance Report for Debentures for the quarter ended 30 June 2020

Name of Issuer: POWER FINANCE CORPORATION LIMITED

Section	I: Information on Debentures	
1	Description of the Debenture Series /Issue (Secured / Unsecured PCD/FCD/NCD)	As per Annexure
2	Type of Issue (Private / Public / Rights)	As per Annexure
3	Issue Amount	As per Annexure
4	Coupon Rate	As per Annexure
5	Tenor of Issue	As per Annexure
6	Allotment Date& Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	As per Annexure
7	Outstanding amount as on (Quarter Ending)	As per Annexure
8	Interest Payment Schedule	As per Annexure
9	Repayment Schedule	As per Annexure
10	Instrument rated by	CRISIL & ICRA
11	Credit Rating at the time of issue	CRISIL-AAA & ICRA-AAA
12	Present Credit Rating and date of change of credit rating	Same as Credit Rating at the time of issue
13	a) No. of debenture holders on the date of Allotmentb) No. of debenture holders as on beginning of this quarter.	a) As per Annexure b) As per Annexure
14	Details of Mortgage / Charge on assets to be created as per executed documentation (Trust Deed / Trustee Agreement) (Please list the same)	Security has already been created for the secured bonds
15	Brief details of Mortgage / Charge actually created on assets as of date (Please list assets on which charge has been created, date of execution and type of documents through which such charge was greated and date of registration of charge	As per Annexure
	was created and date of registration of charge with ROC)	

16	Whether all necessary permissions / consents for	Yes
	creating charge on Secured Assets have been obtained. If No, please give details	
17	Date of last payment of interest	As per Annexure
18	Date of last repayment, if any	As per Annexure
19	Whether debentures are listed on Stock Exchange? If yes, please state the name of the Stock Exchange	Yes, For Public Issue- BSE For Private Placement – NSE/BSE
20	Whether all taxes, cess, insurance premium, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	Yes
21	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained. If No, please give reasons for the same.	As per Companies Act 2013 (Share Capital & Debentures) Rules, for NBFCs registered with the RBI under Section 45-IA of the RBI (Amendment) Act, 1997, no DRR is required.
22	Whether any material change has taken place in the nature and the conduct of the business of the Issuer since the date of Issue which is detrimental to the interest of debenture holders. If yes, please give details	NA
23	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the Secured Assets has been passed. If yes, please give details	NA
24	Whether any change in the composition of the Board of directors or shareholders which might bring change in control of Issuer Company has occurred. If yes, please give details	NA
25	Whether Security created is adequate at all times to discharge the interest and the principal amount payable in respect of the debentures. If no, please give reasons for the same	YES
26	In case of Secured Debentures, whether Register of	YES
	Debenture Holders has been maintained with their	

	addresses and whether the transfers and changes in	
	ownership have been recorded. If no, please give	
	details.	
	detains.	
27	In case of Partially / Fully Convertible Debentures,	NA
	whether the debentures have been converted into	
:	equity in accordance with the terms of issue? If no,	
	please give details.	
28	Whether the provisions of the following laws	a) Yes
	applicable to debentures have been complied with:	b) Vog
	a) Commonice Act (For all Issuers)	b) Yes
	a) Companies Act (For all Issuers)b) SEBI Model Listing Agreement (For Listed	c) Yes
	Issues)	,
	c) SEBI Listing Regulations (For Listed Issues)	
29	In case of Listed Issues, whether the Debenture	NA
	Trustees have been informed before declaring	
	dividend. If no, please give reasons.	
Section	и II: Compliance with the SEBI circular dated Aug	sust 6,2007
1	Whether any default (part or full) / delay has been	NO
	made in payment of interest on the scheduled date?	
	If yes, please give details	
2		NO
2	Whether any default (part or full) / delay has been	NO
	made in redemption on the scheduled date?	
	If yes, please give details	
3	Whether there has been failure to create required	NO
	charge on the assets If yes, please give details	
<u></u>		
4	Whether there has been any revision of rating	NO
	assigned to debentures from the previous rating	
	reported. If yes, enclose a copy of the credit rating	
	letter.	

	i III : Quarterly / Half Yearly / Annual Subn	aissions for	Territoria				
debent	ure issuers						
Sr.No	Submission	Frequency	Status of				
			Submission				
			(Yes/No/NA)				
1	Submission of updated list of names and addresses	Quarterly	Yes				
	of debenture holders. (In case of a large list,						
	kindly provide a CD in lieu of hard copies)						
2	Submission of number and nature of grievances	Quarterly	NIL				
	received from debenture holders and time frame						
	within which resolved by the Issuer Company. In						
	case there are no outstanding grievances, please		1 -				
	mention NIL						
3	Submission of Half Yearly Chartered Accountant's	Half	NA				
	or a Practicing Company Secretary's Certificate.	Yearly					
4	Submission of Yearly Statutory Auditor's	Annual	NA				
	Certificate.						
5	For all debenture issues, submission of duly	Annual	NA				
	audited annual accounts, within 6 months from the						
·	close of its financial year of the Issuer Company						
6	Submission of reports obtained from the lead bank,	NA	NA				
	regarding monitoring progress of the project, if						
	debentures have been raised for a Project						
	Section IV : Contact Details :						
	Name of Authorised Signatory: Email Address:	Gaurav_verma@pfcindia.com					
,	Email Address: Contact Numbers						
		011-2345624	3				

(Please attach the enclosures / annexures wherever required)

QCR DATA FOR QUARTER ENDING 30-06-2020

S. Description of the Debenture Series /Issu NO. PCD/FCD/NCD)	e (Secured / Unsecured	Type of Issue (Private / Public / Rights)	! Issue Amount (Rs.) Coupo n Rate		Date & Date of	Outstanding amount as on Quarter Ending (Rs)	Interest Payment Schedule every year	Repayment Schedule	Date of last payment of interest	Date of last repayment , if any	debentu re	No. of Secured/Unse debent ed ure holders	cur Security
					Debenture						on the	as on	
•					Certificate						date of	beginni	
1 8.70% TAXU PFC BONDS-65-SERIES		PRIVATE	13,375,000,000 8.70%	15	14-May-10	13,375,000,000	14-May	14-May-20	14-May-20	14-May-20	373	387 UNSECURED	NA .
2 8.70% TAXU PFC BONDS-65-SERIES		PRIVATE	13,375,000,000 8.70%	15	14-May-10	13,375,000,000	14-May	14-May-25	14-May-20	N.A.	173	179 UNSECURED	NA
3 8.65% TAXU PFC BONDS-66 A SERIES		PRIVATE	. 5,000,000,000 8.65%	10	15-Jun-10	5,000,000,000	15-Jun	15-Jun-20	15-Jun-20	15-Jun-20	67	69 UNSECURED	NA
4 8.75% TAXU PFC BONDS-66 B SERIES		PRIVATE	15,320,000,000 8.75%	15	15-Jun-10	15,320,000,000	15-Jun	15-Jun-25	15-Jun-20	N. A.	93	116 UNSECURED	NA .
5 8.85% TAXU PFC BONDS-66 C SERIES		PRIVATE	6,330,000,000 8.85%	20	15-Jun-10	6,330,000,000	15-Jun	15-Jun-30	15-Jun-20	N.A.	100	99 UNSECURED	NA .
6 8.70% TAXU PFC BONDS-68 B SERIES		PRIVATE	14,240,000,000 8,70%	10	04-Aug-10	14,240,000,000	15-Jul	15-Jul-20	16-Jul-19	N. A.	146	151 UNSECURED	NA
7 8.78% TAXU PFC BONDS-70-SERIES		PRIVATE	15,490,000,000 8.78%	10	15-Nov-10	15,490,000,000	15-Nov	15-Nov-20	15-Nov-19	N. A.	138	145 UNSECURED	NA
8 9.05% TAXU PFC BONDS-71-SERIES		PRIVATE	1,927,000,000 9.05%	20	15-Dec-10	1,927,000,000	15-Dec	15-Dec-30	. 16-Dec-19	N. A.	48	50 UNSECURED	NA
9 9.05% TAXU PFC BONDS-71-SERIES		PRIVATE	1,927,000,000 9.05%	15	15-Dec-10	1,927,000,000	15-Dec	15-Dec-25	16-Dec-19	N. A.	33	33 UNSECURED	NA
10 9.05% TAXU PFC BONDS-71-SERIES		PRIVATE	1,927,000,000 9.05%	10	15-Dec-10	1,927,000,000	15-Dec	15-Dec-20	16-Dec-19	N.A.	61	67 UNSECURED	NA
11 8.99% TAXU PFC BONDS-72 B-SERIES		PRIVATE	12,190,000,000 8.99%	10	14-Jan-11	12,190,000,000	15-Jan	15-Jan-21	15-Jan-20	N. A.	41	42 UNSECURED	NA
12 9.18% TAXU PFC Bond Series - 73		PRIVATE	10,000,000,000 9.18%	. 10	15-Apr-11	10,000,000,000	15-Apr	15-Apr-21	15-Apr-20	N. A.	88	120 UNSECURED	NA
13 9.70% TAXU PFC Bond Series - 74		PRIVATE	16,932,000,000 9.70%	10	09-Jun-11	16,932,000,000	9-Jun	09-Jun-21	09-Jun-20	N.A.	112	121 UNSECURED	NA .
14 9.61% TAXU PFC Bond Series - 75-C		PRIVATE	20,847,000,000 9.61%	10	29-Jun-11	20,847,000,000	29-Jun	29-Jun-21	29-Jun-20	N.A.	368	375 UNSECURED	NA
15 9.36% TAXU PFC Bond Series - 76-A		PRIVATE	25,894,000,000 9.36%	10	01-Aug-11	25,894,000,000	1-Aug	01-Aug-21	01-Aug-19	N. A.	172	203 UNSECURED	NA ·
16 9.46% TAXU PFC Bond Series - 76-B		PRIVATE	11,050,000,000 9.46%	15	01-Aug-11	11,050,000,000	1-Aug	01-Aug-26	01-Aug-19	N. A.	188	200 UNSECURED	NA
17 9.45% TAXU PFC Bond Series - 77-B		PRIVATE	25,680,000,000 9.45%	15	01-Sep-11	25,680,000,000	1-Sep	01-Sep-26	02-Sep-19	N. A.	155	173 UNSECURED	NA
18 7.51% SEC TAX FREE PFC BONDS - Series 79-A		PRIVATE	2,052,300,000 7.51%	10	15-Oct-11	2,052,300,000	15-Oct	15-Oct-21	15-Oct-19	N. A.	252	SECURED 269	Secured by first pari-
19 7.75% SEC TAX FREE PFC BONDS - Series 79-B		PRIVATE	2,179,900,000 7.75%	15	15-Oct-11	2,179,900,000	15-Oct	15-Oct-26	15-Oct-19	N. A.	343	345 SECURED	passu charge of present
20 8.09% SEC TAX FREE PFC BONDS - Series 80-A		PRIVATE	3,343,100,000 8.09%	. 10	25-Nov-11	3,343,100,000	25-Nov	25-Nov-21	25-Nov-19	N. A.	890	SECURED 906	and future receivables (excluding those receivables which are
					•	+							specifically charged for infra bond issue during the FY 2010-11) along
21 8.16% SEC TAX FREE PFC BONDS - Series 80-B		PRIVATE	2,093,400,000 8.16%	15	25-Nov-11	2,093,400,000	25-Nov	25-Nov-26	25-Nov-19	N. A.	493	SECURED	with first pari passu charge on immovable property situated at
												493	Guindy, Chennal.
22 9.30% TAXU PFC Bonds - Series 85-C		PRIVATE	795,000,000 9.30%	8	06-Mar-12	795,000,000	15-Apr	15-Apr-20	15-Apr-20	15-Apr-20	20	18 UNSECURED	NA
23 9.26% TAXU PFC Bonds - Series 85-D		PRIVATE	7,360,000,000 9.26%	11	06-Mar-12	7,360,000,000	15-Apr	15-Apr-23	15-Apr-20	N. A.	7	13 UNSECURED	NA
29 9.48% TAXU PFC Bonds - Series 88-C		PRIVATE	1,847,000,000 9.48%	10	28-Mar-12	1,847,000,000 231,174,700,000	15-Apr	15-Apr-22	15-Apr-20	N. A.	70	80 UNSECURED	NA
•													

. [escription of the	Type of Issue		R QUARTER		1			Repayment	· · · · · · · · · · · · · · · · · · ·		No. of	 	Secured/Uns	San yeller
). C	ebenture Series /Issue Secured / Unsecured	(Private /	(Rs.)	n Rate	Tenor of Issue (Years)	Allotment Date & Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	Outstanding amount as on Quarter Ending	Interest Payment Schedule	kepayment Schedule	Date of last payment of interest	– Date of last repayment, if any	No. of debenture holders on the date of Allotment	No. of debentur e holders as on at the Begining of this quarter	ecured	Security
	nfrastructure Bonds (2011- 2) - tranche 1 - Series I	Public Issue		8.5	10	21-11-2011		11-Nov. every year	21-11-2021	22-Nov-2019	22-11-2016 (Due to Buyback of Bonds)			Secured	Secured by first pari-passu charge on total receivables of the Compan (excluding those receivables on which specific charge already created) along-with first pari-passu charge on immovable property situated at Guindy, Chennai
	nfrastructure Bonds (2011- 2) - tranche 1 - Series II	Public Issue	95.64	8.5	10	21-11-2011	68.83	Cummulative at the time of Maturity	21-11-2021	21-11-2016 (Due to Buyback of Bonds)	22-11-2016 (Due to Buyback of Bonds)	49475	31179	Secured	
	frastructure Bonds (2011- 2) - tranche 1 - Series III	Public Issue		8.75	15	21-11-2011		11-Nov. every year	21-11-2026	22-Nov-2019	22-11-2018 (Due to Buyback of Bonds)			Secured	
	frastructure Bonds (2011- 2) - tranche 1 - Series IV	Public Issue		8.75	15	21-11-2011		Cummulative at the time of Maturity	21-11-2026	22-11-2018 (Due to Buyback of Bonds)	22-11-2018 (Due to Buyback of Bonds)			Secured	
	43 % SERIES I PRIVATE LACEMENT INFRA	Private Placement		8.43	10	10 30-03-2012		30-March every year	30-03-2022	30-Mar-20	31-03-2017 (Due to Buyback of Bonds)	15669	12596	Secured	Secured by first pari-passu charge of present and future receivables (excluding hose receivables which are specifically charged for infra bond issue during the FY 2010-11) along-with first pari passu charge or immovable property situated at Guidny, Chennai
	43 % SERIES II INFRA RIVATE PLACEMENT	Private Placement	30.55	8.43	10	30-03-2012	26.13	Cummulative at the time of Maturity	30-03-2022	30-03-2017 (Due to Buyback of Bonds)	31-03-2017 (Due to Buyback of Bonds)			Secured	
B	72 % SERIES III INFRA ONDS PRIVATE LACEMENT	Private Placement		8.72	15	30-03-2012		30-March every year	30-03-2027	30-Mar-20	31-03-2018 (Due to Buyback of Bonds)			Secured	
В	72% SERIES IV INFRA ONDS PRIVATE LACEMENT	Private Placement		8.72	15	30-03-2012		Cummulative at the time of Maturity	30-03-2027	31-03-2018 (Due to Buyback of Bonds)	31-03-2018 (Due to Buyback of Bonds)			Secured	
	NOTE :-						1						J .		<u> </u>
T	For S. No. 3 & 4	As per the term	s of issue, the l	onds were is	ssued with m	naturity tenor of 15 y	years and having b	uyback facility of investors	at the end of 7 yea	ars and 1 day. The p	payment was made	o investors wh	no have requ	ested and compl	eted the formalities as per terms.

v (a