



हडको  
hudco

राजिन्द्र पाल

कार्यकारी निदेशक (वित्त)

**Rajinder Paul**

Executive Director (Finance)

हाउसिंग एण्ड अर्बन डेवलपमेंट कॉर्पोरेशन लिमिटेड

(भारत सरकार का उपक्रम)

आई. एस. ओ. 9001 : 2008 प्रमाणित कम्पनी

कोर 7ए, हडको भवन, भारत पर्यावास केन्द्र,

लोधी रोड, नई दिल्ली-110 003.

दूरभाष : 011-24648426 फैक्स : 011-24648427

**Housing and Urban Development Corporation Limited**

(A Government of India Enterprise)

**AN ISO 9001:2008 CERTIFIED COMPANY**

Core - 7A, HUDCO Bhawan, India Habitat Centre,

Lodhi Road, New Delhi - 110 003.

Tel. : 011-24648426 Fax : 011-24648427

Website: www.hudco.org

CIN:U74899DL1970GOI005276

No.FR/HB/NSE/2014/

The General Manager,  
National Stock Exchange,  
of India Limited (NSE),  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (East),  
Mumbai – 400 051.

Email: hudco@hudco.org  
resourcehudco@gmail.com

Dated : 16<sup>th</sup> June, 2014

**Sub: Half Yearly Communication for dissemination to Debenture Holders.**

With reference to the above, we submit herewith the information and documents as per the provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and the listing agreement there under, for dissemination to the Debenture Holders as mentioned below :-

1. Following issues of Non Convertible Debentures have been listed with your stock exchange :-

Series	Date of Allotment	Secured or Unsecured	Date of Listing	No. of NCDs	Face Value	Amount of Issue	Latest Credit Rating
Bond Series 2011 9.40% Taxable-A	22.09.2011	Unsecured	17/04/2012	2535	10.00 lacs	253.50 crores	CARE – "AA+"
Bond Series 2011 9.75% Taxable-B	18.11.2011	Unsecured	16/03/2012	4139	10.00 lacs	413.90 crores	FITCH – "IND AA+"

2. The Latest Credit Rating in respect of the said issues is mentioned in the above statement and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said issue.

3. Details of Security in respect of the Secured Issues is provided as under :-

Series	Security	Charge
Since both the bond series are unsecured in nature, hence security & charge is not applicable.		

4. Since the bonds are unsecured in nature, hence Asset Coverage Ratio is not applicable.
5. Since the bonds are unsecured in nature, hence Interest Coverage Ratio is not applicable.
6. The Debt Equity Ratio of the Company is 3.09 : 1 as on 31.03.2014 (The figures are based on the unaudited Balance Sheet for the financial year 2013-14).
7. The Due date of payment of principal and interest and the actual date of payment for the half year ending on 31.03.2014, are as under :-

Series/Tranche	Type (Principal/Interest)	Due Date of Payment	Amount (Rs.)	Actual Date of Payment
9.40% Taxable - A	Interest	Not due during the half year	23,82,90,000	N.A.
9.75% Taxable - B	Interest	Not due during the half year	40,35,52,500	N.A.

8. The due date of principal and interest of the above said NCDs during next half-year i.e. 30.09.2013 – 31.03.2014 is as under :-

**Details of Redemption and interest due in the next half year :-**

Series/Tranche	Type	Due Date of Payment	Amount (Rs.)
9.40% Taxable - A	Interest	22/09/2014	23,82,90,000
9.75% Taxable - B	Interest	30/06/2014	40,35,52,500

Company does not expect default in payment of interest due in next half year.

9. Since our annual accounts for the financial year 2013-2014 are being finalized, the audited accounts for the half year ended March 31<sup>st</sup>, 2014, shall be submitted after the finalization of the annual accounts.



10. No Event as detailed in the listing Agreement has taken place during the half year ending on 31.03.2014, requiring company to notify to Stock Exchange or Debenture Trustee.
11. The name, designation and contact details of "Compliance Officer" of the company/series are as under :-

Name	Shri Harish Kumar Sharma
Designation	Company Secretary
Correspondence Address	HUDCO Bhawan, Core-7-A, India Habitat Centre, Lodhi Road, New Delhi - 110 003.
Phone No.	(Off.) 011 – 24646899 (Mobile) 9873712655
Email Id	hudco1970@gmail.com

12. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your stock exchange and that of the Debenture Trustee.

Thanking you.



Yours sincerely,

Name – Rajinder Paul

Authorized Signatory

Counter Signed

For PNB Investment Services Limited

 <p>हाउसिंग एंड अर्बन डेवलपमेंट कॉर्पोरेशन लिमिटेड Housing and Urban Development Corporation Limited An ISO 9001: 2008 Certified Organisation</p> <p>HUDCO Bhawan, Core-7-A, India Habitat Centre, Lodhi Road, New Delhi - 110 003.</p>	 <p>pnb investment services ltd. (A wholly owned subsidiary of Punjab National Bank)</p> <p>10, Rakeshdeep Building, Yusuf Sarai Commercial Complex, Gulmohar Enclave, New Delhi – 110049.</p>
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