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(Please scan this QR Code to view this Addendum to the DLOF)



PAVNA INDUSTRIES LIMITED

Our Company was incorporated as ‘Pavna Locks Private Limited’, as a private limited company, in accordance with the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated April 19, 1994 issued by the RoC. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to ‘Pavna Locks Limited’ and a fresh certificate of incorporation on November 13, 2000 was issued by the RoC. Thereafter, name of our Company was changed to ‘Pavna Zadi Security Systems Limited’ and a fresh certificate of incorporation dated November 17, 2000 was issued to our Company by the RoC. Thereafter, name of our Company was changed to ‘Pavna Industries Limited’ and a fresh certificate of incorporation dated May 21, 2019 was issued to our Company by the RoC.

Registered and Corporate Office: Vimlanchal, Hari Nagar, Aligarh, 202 001, Uttar Pradesh, India
Tel: +91 8006409332; **E-mail:** cs@pavnagroup.com; **Website:** www.pavna.in;
Contact Person: Charu Singh, Company Secretary and Compliance Officer;
Corporate Identification Number: L34109UP1994PLC016359

OUR PROMOTERS: SWAPNIL JAIN AND ASHA JAIN

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF PAVNA INDUSTRIES LIMITED (THE “COMPANY” OR THE “ISSUER”) ONLY

ISSUE OF UPTO 48,72,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (“RIGHTS EQUITY SHARES”) OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (THE “ISSUE PRICE”), AGGREGATING UPTO ₹ [●] LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF [●] RIGHTS EQUITY SHARE(S) FOR EVERY [●] FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON [●] (THE “ISSUE”). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS [●] TIMES OF THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED “TERMS OF THE ISSUE” ON PAGE 218 OF THE DRAFT LETTER OF OFFER.

Potential Bidders may note that the Company has, in consultation with the relevant stakeholders, decided to make certain updation in the sections titled “Summary of this Draft Letter of Offer”, “Objects of the Issue” and “Risk Factors”. Accordingly, the Draft Letter of Offer (DLOF), including the sections titled “Summary of this Draft Letter of Offer” on page 19, “Risk Factors” on pages 27, 28, 29, 36 and 38 and “Objects of the Issue” on pages 56-64 of the DLOF shall stand updated. Potential Bidders may note that in order to assist the Bidders to get a complete understanding of the updated information, the relevant portions of the DLOF updated as mentioned above have been included in this Addendum.

The above changes are to be read in conjunction with the DLOF and accordingly their references in the DLOF stand amended pursuant to this Addendum. The information in this Addendum supplements the DLOF and updates the information in the DLOF, as applicable. Please note that the information included in the DLOF, including to the extent stated in this Addendum, will be suitably updated, as may be applicable in the Letter of Offer, as and when filed with the RoC, the SEBI and the Stock Exchanges. Investors should read the Letter of Offer as and when filed with the RoC, the SEBI and the Stock Exchanges before making an investment decision in the Offer. All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Letter of Offer.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act or the securities laws of any state of the United States and may not be offered or sold in the United States of America or the territories or possessions thereof (“United States”), except in a transaction not subject to, or exempt from, the registration requirements of the United States Securities Act of 1933 (“Securities Act”) and applicable state securities laws. The offering to which this Draft Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy any of the Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States.

This Addendum shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing with SEBI and will be available on their website www.sebi.gov.in, the websites of the Stock Exchanges i.e. www.nseindia.com and www.bseindia.com, the website of our Company at www.pavna.in and the website of the Lead Manager to the Issue i.e. PNB Investment Services Limited at www.pnbisl.com

On behalf of Pavna Industries Limited

Place: Aligarh
Date: May 13, 2024

Sd/-
 Swapnil Jain
 Managing Director

LEAD MANAGER TO THE ISSUE

REGISTRAR TO THE ISSUE



(A wholly owned subsidiary of Punjab National Bank)



PNB Investment Services Limited
 PNB Pragati Towers, 2nd Floor,
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Contact Person: Shanti Gopalkrishnan
SEBI Registration No.: INR000004058

ISSUE PROGRAMME

ISSUE OPENS ON	LAST DATE FOR RECEIVING REQUESTS FOR APPLICATION FORMS	ISSUE CLOSES ON
[●]	[●]	[●]