

ANNEXURE IV

A. For Equity Issues

Name of the issue:

1. Type of issue (IPO/ FPO) : IPO

2. Issue size (Rs crore) : 169.65

3. Grade of issue along with name of the rating agency : NIL

4. Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. :

- Retail Individual Investors: 71.62 times
- Non-Institutional Investors 1 (More than 200,000/- upto 1,000,000/-): 177.99 times
- Non-Institutional Investors 2 (More than 1,000,000/-): 224.53 times
- Qualified Institutional Bidders (excluding Anchor Investors): 149.91 times
- Anchor Investors: 1.20 times

Total: 86.76 times

(After technical rejections, multiple or duplicate Bids and Bids not banked/returned)

5. QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

i. allotment in the issue : 12.52% (Including Anchor investor)

ii. at the end of the 1st Quarter immediately after the listing of the issue : NIL

iii. at the end of 1st FY : NIL

iv. at the end of 2nd FY : NIL

v. at the end of 3rd FY : NIL

6. Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

(Rs. in crores)

Parameters	1st FY	2nd FY	3rd FY
Income from operations	NIL	NIL	NIL
Net Profit for the period	NIL	NIL	NIL
Paid-up equity share capital	NIL	NIL	NIL
Reserves excluding revaluation reserves	NIL	NIL	NIL

7. Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of the SAST Regulations, 2011 or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

i. at the end of 1st FY - NIL

ii. at the end of 2nd FY -NIL

iii. at the end of 3rd FY -NIL

8. Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)

- i. at the end of 1st FY -NIL
- ii. at the end of 2nd FY -NIL
- iii. at the end of 3rd FY -NIL

9. Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)

- i. as disclosed in the offer document -NIL
- ii. Actual implementation – NIL
- iii. Reasons for delay in implementation, if any-N.A

10. Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)

- i. as disclosed in the offer document

Particulars	Amount (in ₹ Lakhs)
Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings availed by our Company.	3,145.36
Investment in our subsidiaries HPPL, STBFL and JPPL for Repayment and/or prepayment, in part or full, of certain of outstanding borrowings availed	2,082.14
Funding incremental working capital requirements of our Company	1,350.00
Investment in our subsidiaries HPPL, STBFL and JPPL for funding working capital requirements.	1,074.00
General corporate purpose*	3,183.11
Net Proceeds*	10,834.61

- ii. Actual utilization - Data to be provided by Q3
- iii. Reasons for deviation, if any -N.A

11. Comments of monitoring agency, if applicable (See Regulation 41 & 137 of ICDR Regulations, 2018 read with Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)

- i. Comments on use of funds - Data to be provided by Q3 - NIL
- ii. Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document - Data to be provided by Q3- NIL
- iii. Any other reservations expressed by the monitoring agency about the end use of funds - NIL (To be submitted till the time the issue proceeds have been fully utilized)-Data to be provided by Q3

13. Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	<i>As disclosed in the offer document (See (9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)</i>	<i>At the end of 1st FY</i>	<i>At the end of 2nd FY</i>	<i>At the end of 3rd FY</i>
EPS	Issuer: Shree Tirupati Balajee Agro Trading Company Limited	5.74	NIL	NIL	NIL
	Peer Group:				
	Commercial Syn Bags Ltd	1.81	NIL	NIL	NIL
	Emmbi Industries Limited	5.62	NIL	NIL	NIL
	Rishi Techtex Limited	1.82	NIL	NIL	NIL
	Industry Avg:	3.08	NIL	NIL	NIL
	P/E	Issuer: Shree Tirupati Balajee Agro Trading Company Limited	14.46	NIL	NIL
Peer Group:					
Commercial Syn Bags Ltd		37.13	NIL	NIL	NIL
Emmbi Industries Limited		22.07	NIL	NIL	NIL
Rishi Techtex Limited		33.01	NIL	NIL	NIL
Industry Avg:		30.74	NIL	NIL	NIL

RoNW	Issuer: Shree Tirupati Balajee Agro Trading Company Limited	20.84	NIL	NIL	NIL
	Peer Group:				
	Commercial Syn Bags Ltd	5.66	NIL	NIL	NIL
	Emmbi Industries Limited	5.85	NIL	NIL	NIL
	Rishi Techtex Limited	4.23	NIL	NIL	NIL
	Industry Avg:	5.25	NIL	NIL	NIL
NAV per share based on balance sheet	Issuer: Shree Tirupati Balajee Agro Trading Company Limited	27.54	NIL	NIL	NIL
	Peer Group:				
	Commercial Syn Bags Ltd	32.02	NIL	NIL	NIL
	Emmbi Industries Limited	96.17	NIL	NIL	NIL
	Rishi Techtex Limited	43.09	NIL	NIL	NIL
	Industry Avg:	57.09	NIL	NIL	NIL

14. Any other material information

Note: (i) Merchant Banker can give its comments on any of the above sections

(ii) Merchant Banker may obtain information/ clarification from the issuer or stock exchange, wherever felt necessary

(iii) In case any of the above reporting dates happens to be a holiday, the immediately following working day may be taken