

ADDENDUM NO. 1 TO

DEAL SUMMARY DOCUMENT DATED OCTOBER 23, 2024

FOR

**SALE/ASSIGNMENT OF OUTSTANDING DEBT/FINANCIAL ASSETS
ARISING OUT OF SUCH DEBT OF AGSON GLOBAL PRIVATE
LIMITED**

Date: 18th November, 2024

ADDENDUM NO.1 TO THE DEAL SUMMARY DOCUMENT

1. PNB Investment Services Limited (“**PNBISL**” or the “**Process Advisors**”) published a sale notice (“**Sale Notice**”) for sale/ assignment of financial assets arising out of such debts of Agson Global Private Limited (“**Company**”) vide advertisement dated October 23, 2024, in newspapers namely Financial Express and Jansatta,
2. Pursuant to the Sale Notice, the Process Advisors issued a Deal Summary Document dated October 23, 2024 (“**Deal Summary Document**”) on the process advisor website (www.pnbisl.com) under section “Latest on PNBISL”.
3. Process Advisors have also issued a Bid Process Document (“**BPD**”). dated October 29, 2024 in the Virtual Data Room and an Addendum no.1 to Bid Process document (“**Addendum to Process Document**”) on November 18, 2024 detailing the process to be followed by prospective bidders for the sale of financial assets of the Company.
4. This addendum to the Deal Summary Document is issued in line with the Addendum to Process Document whereby the timelines for the Swiss Challenge Process (SCP) have been extended by a period of one (1) additional week.
5. From the date of publication of this addendum, the erstwhile clause shall stand amended in the manner stipulated in paragraph 8 below and the amended clauses shall prevail over the erstwhile clauses of the Deal Summary Document. All other terms, conditions and instructions provided in the Deal Summary Document shall remain unchanged.
6. This addendum shall form an integral part of the Deal Summary Document and the bidders shall be deemed to have read and understood the terms herein. The Deal Summary Document shall be read in conjunction with this addendum and all future addendums to the Deal Summary Document, if any.
7. All capitalized terms used in this addendum if not defined herein shall have the meaning ascribed to such terms in the Deal Summary Document.
8. The timelines under clause no. 11 of the Bid Process Steps outlined in the Deal Summary Document shall now stand revised as follows:

Particulars	Date
Advertisement Date / EOI start date	23 th Oct, 2024
Last Date of Submission of EOI along with other documents NDU & Undertakings	29 th Oct, 2024 till 5:00 p.m.

Period to Access of Data Room for Due Diligence to Shortlisted Prospective Bidders (Prospective Bidders who have submitted EOI along with all required documents to the satisfaction of Lenders, represented by the PNBISL)	Starting from 30 th Oct, 2024 to 26 th Nov, 2024 till 5:00 p.m.
Submission of Undertakings i.e. Annexure A, B and C of the Bid Process Document	26 th Nov, 2024 till 5:00 p.m.
Submission of EMD	27 th November, 2024 till 3:00 p.m.
Tentative Date of Swiss Auction (through E- Auction platform-timings will be shared separately)	28 th Nov, 2024
Declaration of Successful Bidder Issuance of Letter of Award (“LOA”) to Successful Bidder by Lead Bank, Subject to approval of the competent authority of the lenders	To be declared later
Timeframe for receipt of assignment consideration and for execution of Deed of Assignment(“DoA”)	To be declared later

*Participants are requested to adhere to these revised timelines.