

1 Type of issue (IPO/ FPO)	IPO
2 Issue size (Rs crore) *Source: Prospectus	153.05
3 Grade of issue alongwith name of the rating agency	Not Applicable
4 Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. * Source: basis of allotment on 29th August 2023	15.03 times
5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)	
(i) allotment in the issue	7.56%
(ii) at the end of the 1st Quarter immediately after the listing of the issue	6.02%
(iii) at the end of 1st FY (March 31, 2024)	3.66%
(iv) at the end of 2nd FY (March 31, 2025)*	NA
(v) at the end of 3rd FY (March 31, 2026)*	NA
*QIB holding not available as reporting for the relevant years has not been completed	

6 **Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015**

(Rs. in crores)

Parameters	1st FY (2023-24)	2nd FY (2024-25)*	3rd FY (2025-26)*
Income from operations	537.15	Not Available	Not Available
Net Profit for the period	29.34	Not Available	Not Available
Paid-up equity share capital	36.78	Not Available	Not Available
Reserves excluding revaluation reserves	185.41	Not Available	Not Available

*Financials not available as reporting for the relevant years has not been completed

7 **Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of the SAST Regulations, 2011 or infrequently traded/ delisted/ suspended by any stock exchange, etc.)**

(i) at the end of 1st FY (2023-24)	frequently traded
(ii) at the end of 2nd FY (2024-25) *	NA
(iii) at the end of 3rd FY (2025-26)*	NA

*will be updated in due course

	Name of Company Secretary & Compliance Officer	Appointed/ Resigned
Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)		
(i) at the end of 1st FY (2023-24)*	Mr Chandrakant Joge Zoya Jahur Shaikh	Resigned Appointed
(ii) at the end of 2nd FY (2024-25)	Not Available	
(iii) at the end of 3rd FY (2025-26)	Not Available	
*Note: Change in Company Secretary & Compliance Officer of Issuer are updated as on 6 January 2024		
9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)		
(i) as disclosed in the offer document	Not Applicable	
(ii) Actual implementation	Not Applicable	
(iii) Reasons for delay in implementation, if any	Not Applicable	
10 Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)	(Rs. in crores)	
(i) as disclosed in the offer document	85.30	
(ii) Actual utilization*		
(i) Repayment/Prepayment of Certain Outstanding Borrowing	40.00	
(ii) Funding Working Capital	40.21	
(iii) General corporate Purpose	5.09	
Total	85.30	
(iii) Reasons for deviation, if any	Not Applicable	
* please refer Exchange website dated on May 22, 2024 for more details		
11 Comments of monitoring agency, if applicable (See Regulation 41 & 137 of ICDR Regulations, 2018 read with Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)		
(a) Comments on use of funds	Not Available	
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Available	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	Not Available	
(To be submitted till the time the issue proceeds have been fully utilised)		
12 Price- related data	Designated Stock Exchange*:	Issue price (Rs):
	BSE	166
		Listing Date: 29-Aug-23

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	175.75	170.95	205.8	144.75	239.2	140	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Index (of the Designated Stock Exchange):	65,075.82	65,508.32	66,174.20	73,651.35	63,874.93	73,651.35	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index (mention the index that has been considered and reasons for considering the same)	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

*Source: BSE

- 13 **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See (9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements)	At the end of 1st FY (March 31, 2024)	At the end of 2nd FY (March 31, 2025)**	At the end of 3rd FY (March 31, 2026)**
EPS	Issuer: Pyramid Technoplast Limited				
	Consolidated (Diluted)	10.24	8.49	Not Available	Not Available
	Peer Group: Consolidated (Diluted)				
	Time Technoplast Limited	9.64	13.67	Not Available	Not Available
	TPL Plastech Limited	2.06	2.54	Not Available	Not Available
	Mold-Tek Packaging Limited	24.37	20.07	Not Available	Not Available

P/E	Issuer: Pyramid Technoplast Limited				
	Consolidated	16.21	17.04	Not Available	Not Available
	Peer Group: Consolidated				
	Time Technoplast Limited	15.14	18.24	Not Available	Not Available
	TPL Plastech Limited	20.23	23.75	Not Available	Not Available
	Mold-Tek Packaging Limited	40.39	39.13	Not Available	Not Available
RoNW	Issuer: Pyramid Technoplast Limited				
	Consolidated	29.61	13.21	Not Available	Not Available
	Peer Group: Consolidated				
	Time Technoplast Limited	9.61	9.02	Not Available	Not Available
	TPL Plastech Limited	13.89	15.23	Not Available	Not Available
	Mold-Tek Packaging Limited	14.40	11.20	Not Available	Not Available
NAV per share based on balance sheet	Issuer: Pyramid Technoplast Limited				
	Consolidated	34.28	60.40	Not Available	Not Available
	Peer Group: Consolidated				
	Time Technoplast Limited	102.92	112.49	Not Available	Not Available
	TPL Plastech Limited	14.79	16.71	Not Available	Not Available
	Mold-Tek Packaging Limited	168.46	178.88	Not Available	Not Available

*Sourced from Prospectus August 23 2023

**Information not provided as the relevant fiscal year has not completed / not disclosed in public domain

14 **Any other material information**

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com