

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

A. For Equity Issues

Name of the issue : Aastha Spintex Limited

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Type of issue (IPO/ FPO)

Source: Prospectus of the company

Initial Public Offering (IPO)
- 2

Issue size (Rs Lakh)

- Fresh Issue

- Offer for Sale

Source: Prospectus of the company dated July 01, 2026

Rs. 17,000.00 Lakhs

Rs. 17,000.00 Lakhs

NIL
- 3

Grade of issue alongwith name of the rating agency

NIL
- 4

Subscription level (number of times)

Source: Basis of Allotment Advertisement dated July 03, 2026

5.07 Times
- 5

QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 35 of the listing agreement)

(i) allotment in the issue*

(ii) at the end of the 1st Quarter immediately after the listing of the issue[#]

(iii) at the end of 1st FY (March 31, 2027)[#]

(iv) at the end of 2nd FY (March 31, 2028)[#]

(v) at the end of 3rd FY (March 31, 2029)[#]

* Based on the Shareholding pattern submitted to the BSE.

Not Available as reporting for relevant period has not been completed/not available at public domain.

5.89%

Not Available

Not Available

Not Available

Not Available
- 6

Financials of the issuer (Consolidated) (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement) Regulation, 2015)
- (Rs. in Lakhs)
- | Parameters | 1st FY (March 31, 2027)* | 2nd FY (March 31, 2028)* | 3rd FY (March 31, 2029)* |
|---|--------------------------|--------------------------|--------------------------|
| Income from operations | Not Available | Not Available | Not Available |
| Net Profit for the period | Not Available | Not Available | Not Available |
| Paid-up equity share capital | Not Available | Not Available | Not Available |
| Reserves excluding revaluation reserves | Not Available | Not Available | Not Available |
- *Financial information not available as reporting for the relevant years has not been completed/ not available at public domain.
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Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY (March 31, 2027)*

(ii) at the end of 2nd FY (March 31, 2028)*

(iii) at the end of 3rd FY (March 31, 2029)*

* Information not available as reporting for the relevant years has not been completed/ not available at public domain.

Not Available

Not Available

Not Available
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Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement)
- | Particulars | Name of Director | Appointed/Resigned | Date |
|--|----------------------------|--------------------|---------------|
| (i) at the end of 1st FY (March 31, 2027) [#] | Mr. Utsav Himanshu Trivedi | Appointed | 25-08-2026 |
| | Mr. Anant Bharatbhai Bhatt | Resigned | 25-08-2026 |
| (ii) at the end of 2nd FY (March 31, 2028)* | Not Available | Not Available | Not Available |
| (iii) at the end of 3rd FY (March 31, 2029)* | Not Available | Not Available | Not Available |
- # Updated upto September 30, 2026
- * Information not available as reporting for the relevant years has not been completed/ not available at public domain.
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Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)
- (i) as disclosed in the offer document

(ii) Actual implementation

(iii) Reasons for delay in implementation, if any

NIL

NIL

NIL
- 10

Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement)
- (i) As disclosed in the offer document

(Rs. In Lakh)
- Gross Proceeds of Fresh issue

Estimated offer related expenses in relation to Fresh Issue*

Net Proceeds

17,000.00

801.64

16,198.36
- *Estimated expenses are as per Prospectus dated July 01, 2026
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Utilization of net proceeds		(Rs. In Lakh)
Particulars	Estimated amount to be funded from Net Proceeds	Estimated utilisation of Net Proceeds in Fiscal 2027
Part Payment of the purchase consideration for the acquisition of Falcon Yarns Private Limited	11,151.00	11,151.00
Inter-Corporate deposits for funding working capital requirement of Falcon Yarns Private Limited	1,000.00	1,000.00
General corporate purposes	4,047.36	4,047.36
Total net Proceeds	16,198.36	16,198.36

(ii) Actual utilization		(Rs. In Lakh)
Particulars	Estimated amount to be funded from Net Proceeds	Amount Utilised as of March 31, 2027*
Part Payment of the purchase consideration for the acquisition of Falcon Yarns Private Limited	11,151.00	Not Available
Inter-Corporate deposits for funding working capital requirement of Falcon Yarns Private Limited	1,000.00	Not Available
General corporate purposes	4,047.36	Not Available
	16,198.36	Not Available

(iii) Reasons for deviation, if any*
Not Available

* Information not available as reporting for the relevant years has not been completed/ not available at public domain.

11 Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)

(a) Comments on use of funds*
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document*
(c) Any other reservations expressed by the monitoring agency about the end use of funds*
(To be submitted till the time the issue proceeds have been fully utilised)
* Information not available as reporting for the relevant years has not been completed/ not available at public domain.

12 Price- related data

Designated Stock Exchange
Issue price (Rs):
Listing Date

BSE
136/-
July 06, 2026

Price parameters	At close of listing day 06.07.2026	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (March 31, 2027)			As at the end of 2nd FY after the listing of the issue (March 31, 2028)			As at the end of 3rd FY after the listing of the issue (March 31, 2029)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (BSE)	136.45	92.11	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Index (of the Designated Stock Exchange):	78,285.07	78,581.00	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Note: 1. The BSE SENSEX Index is considered as the Benchmark Indices. 2.Prices of BSE are considered for all above calculations 3.Closing Price of previous trading day is considered wherever applicable 4. Not Available: Information not available as reporting for the relevant years has not been completed/ not available at public domain.												

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- 13 **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	Face Value Per Share (Rs.)	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)*	At the end of 1st FY (March 31, 2027) #	At the end of 2nd FY (March 31, 2028) #	At the end of 3rd FY (March 31, 2029) #
EPS	Issuer: Aastha Spintex Limited	10	8.29	NA	NA	NA
	Peer Group:					
	Ambika Cotton Mills Limited	10	114.83	NA	NA	NA
	Lagnam Spintex Limited	10	7.28	NA	NA	NA
	Pashupati Cotspin Limited	1	0.82	NA	NA	NA
	Industry Avg:		40.98	NA	NA	NA
P/E	Issuer: Aastha Spintex Limited	10	16.41	NA	NA	NA
	Peer Group:					
	Ambika Cotton Mills Limited	10	15.33	NA	NA	NA
	Lagnam Spintex Limited	10	10.95	NA	NA	NA
	Pashupati Cotspin Limited	1	107.59	NA	NA	NA
	Industry Avg:		44.62	NA	NA	NA
RoNW	Issuer: Aastha Spintex Limited	10	18.93	NA	NA	NA
	Peer Group:					
	Ambika Cotton Mills Limited	10	7.27	NA	NA	NA
	Lagnam Spintex Limited	10	10.64	NA	NA	NA
	Pashupati Cotspin Limited	1	8.35	NA	NA	NA
	Industry Avg:		8.75	NA	NA	NA
NAV per share based on balance sheet	Issuer: Aastha Spintex Limited	10	43.80	NA	NA	NA
	Peer Group:					
	Ambika Cotton Mills Limited	10	1579.25	NA	NA	NA
	Lagnam Spintex Limited	10	68.41	NA	NA	NA
	Pashupati Cotspin Limited	1	9.78	NA	NA	NA
	Industry Avg:		552.48	NA	NA	NA

*Source: For the issuer and peers Prospectus dated July 01, 2026

Financial information not available as reporting for the relevant years has not been completed/ not available at public domain.

Note : Industry average has been calculated by taking the average of peer group companies

- 14 **Any other material information**
For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com