TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS
(All information are updated as on September 30th, 2026)

A. For Equity Issues

Name of the issue: *Shree Tirupati Balajee Agro Trading Company Limited*

1 ***Type of issue (IPO/ FPO)*** — Initial Public Offering (IPO)
Source: Prospectus of the company

2 ***Issue size (Rs Lakh)*** — Rs. 16,965.20 Lakhs
- Fresh Issue — Rs. 12,242.50 Lakhs
- Offer for Sale — Rs. 4,722.70 Lakhs
Source: Prospectus of the company

3 ***Grade of issue alongwith name of the rating agency*** — NIL
Source: Prospectus of the company

4 ***Subscription level (number of times)*** — 123.43 Times
Source: Minutes of the meeting held in connection with the finalization of the Basis of Allotment in respect of the Issue dated September 10, 2024

5 ***QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 35 of the listing agreement)***

(i) allotment in the issue*	*12.53%*
(ii) at the end of the 1st Quarter immediately after the listing of the issue*	7.64%
(iii) at the end of 1st FY (March 31, 2025)*	2.56%
(iv) at the end of 2nd FY (March 31, 2026)*	0.58%
(v) at the end of 3rd FY (March 31, 2027)#	Not Available

**Based on the Shareholding pattern submitted to the BSE.*
 # Not Available as reporting for relevant period has not been completed/not available at public domain.

6 ***Financials of the issuer (Consolidated) (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement) Regulation, 2015)***

(Rs. in Lakhs)

Parameters	***1st FY (March 31, 2025)#***	***2nd FY (March 31, 2026)#***	***3rd FY (March 31, 2027)****
Income from operations	57,940.39	57,373.75	Not Available
Net Profit for the period	3,209.26	1,231.11	Not Available
Paid-up equity share capital	8,157.09	8,157.09	Not Available
Reserves excluding revaluation reserves	21,152.17	22,301.42	Not Available

**Financial information not available as reporting for the relevant years has not been completed/ not available at public domain.*
 # As per the Audited Consolidated financials for financial year ended on March 31, 2025 and Audited Consolidated Financial Result for the year ended March 31, 2026

7 ***Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)***

(i) at the end of 1st FY (March 31, 2025)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2026)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available

** Information not available as reporting for the relevant years has not been completed/ not available at public domain.*

8 ***Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement)***

Particulars	**Name of Director**	**Appointed/Resigned**	**Date**
(i) at the end of 1st FY (March 31, 2025)#	1. Srikanta Barik 2. Ranjan Kumar Mohapatra	1. Appointed 2. Resigned	1. February 14, 2025 2. February 26, 2025
(ii) at the end of 2nd FY (March 31, 2026)#	No Change	Not Applicable	Not Applicable
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available	Not Available

** Information not available as reporting for the relevant years has not been completed/ not available at public domain.*
 # As per the information updated on Ministry of Corporate Affaires portal, NSE and BSE.

9 ***Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)***

(i) as disclosed in the offer document	NIL
(ii) Actual implementation	NIL
(iii) Reasons for delay in implementation, if any	NIL

10 ***Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement)***

(i) As disclosed in the offer document	***(Rs. In Lakh)***
Gross Proceeds of Fresh issue	*12,242.50*

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS
(All information are updated as on September 30th, 2026)

Estimated offer related expenses in relation to Fresh Issue*	*1,407.89*
Net Proceeds	*10,834.61*

**Estimated expenses are as per Prospectus dated September 10, 2024*

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS
(All information are updated as on September 30th, 2026)

Utilization of net proceeds ***(Rs. In Lakh)***

Particulars	***Estimated amount to be funded from Net Proceeds***	***Estimated utilisation of Net Proceeds in Fiscal 2025***
Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings availed by our Company	*3,145.36*	*3,145.36*
Investment in our subsidiaries HPPL, STBFL and JPPL for Repayment and/or prepayment, in part or full, of certain of outstanding borrowings availed	*2,082.14*	*2,082.14*
Funding the incremental working capital requirements of our Company	*1,350.00*	*1,350.00*
Investment in our subsidiaries HPPL, STBFL and JPPL for funding working capital requirements	*1,074.00*	*1,074.00*
General corporate purposes	*3,183.11*	*3,183.11*
Total net Proceeds	***10,834.61***	***10,834.61***

(ii) Actual utilization ***(Rs. In Lakh)***

Particulars	***Estimated amount to be funded from Net Proceeds***	***Amount Utilised as of March 31, 2025***
Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings availed by our Company	*3,145.36*	*3,145.36*
Investment in our subsidiaries HPPL, STBFL and JPPL for Repayment and/or prepayment, in part or full, of certain of outstanding borrowings availed	*2,082.14*	*2,082.14*
Funding the incremental working capital requirements of our Company	*1,350.00*	*1,350.00*
Investment in our subsidiaries HPPL, STBFL and JPPL for funding working capital requirements	*1,074.00*	*1,074.00*
General corporate purposes	*3,183.11*	*3,183.11*
	10,834.61	***10,834.61***

(iii) Reasons for deviation, if any Not Applicable

11 ***Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)***

(a) Comments on use of funds The utilization of funds is as per the disclosures in the offer document. However, in case of GCP, the approved amount constitutes 26% of the gross proceeds, thereby exceeding the threshold of 25% of gross proceeds as prescribed in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document No Comments

(c) Any other reservations expressed by the monitoring agency about the end use of funds No Comments

(To be submitted till the time the issue proceeds have been fully utilised)

12 ***Price- related data***

Designated Stock Exchange *NSE*
Issue price (Rs): 83/-
Listing Date September 12, 2024

Price parameters	***At close of listing day 12.09.24***	***At close of 30th calendar day from listing day***	***At close of 90th calendar day from listing day***	***As at the end of 1st FY after the listing of the issue (March 31, 2025)***			***As at the end of 2nd FY after the listing of the issue (March 31, 2026)***			***As at the end of 3rd FY after the listing of the issue (March 31, 2027)***		
				Closing price	***High (during the FY)***	***Low (during the FY)***	***Closing price***	***High (during the FY)***	***Low (during the FY)***	***Closing price***	***High (during the FY)***	***Low (during the FY)***
Market Price (NSE)	94.50	76.88	77.03	44.27	99.22	38.55	21.28	59.90	21.10	Not Available	Not Available	Not Available
Index (of the Designated Stock Exchange):	25,388.90	24,964.25	24,641.80	23,519.35	26,277.35	21,964.60	22,331.40	26,373.20	21,743.65	Not Available	Not Available	Not Available

Note: 1. *The Nifty 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. Not Available: Information not available as reporting for the relevant years has not been completed/ not available at public domain.

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS
(All information are updated as on September 30th, 2026)

13 ***Basis for Issue Price and Comparison with Peer Group & Industry Average*** *(Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)*

Accounting ratio	Name of company	*Face Value Per Share (Rs.)*	*As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)**	*At the end of 1st FY (March 31, 2025)**	*At the end of 2nd FY (March 31, 2026) **	*At the end of 3rd FY (March 31, 2027) #*
EPS	**Issuer:**Shree Tirupati Balajee Agro Trading Company Limited	10	5.74	3.38	1.35	NA
	Peer Group:					
	Commercial Syn Bags Ltd	10	1.81	4.29	6.27	NA
	Emmbi Industries Limited	10	5.62	3.24	4.10	NA
	Rishi Techtex Limited	10	1.82	3.11	3.38	NA
	Industry Avg:		3.08	3.55	4.58	NA
P/E	**Issuer:**Shree Tirupati Balajee Agro Trading Company Limited	10	14.46	13.10	15.76	NA
	Peer Group:					
	Commercial Syn Bags Ltd	10	37.13	17.59	24.40	NA
	Emmbi Industries Limited	10	22.07	26.99	14.78	NA
	Rishi Techtex Limited	10	33.01	14.20	9.53	NA
	Industry Avg:		30.74	19.59	16.24	NA
RoNW	**Issuer:**Shree Tirupati Balajee Agro Trading Company Limited	10	20.84	10.95	4.04	NA
	Peer Group:					
	Commercial Syn Bags Ltd	10	5.66	11.41	14.83	NA
	Emmbi Industries Limited	10	5.85	3.34	3.96	NA
	Rishi Techtex Limited	10	4.23	6.73	6.81	NA
	Industry Avg:		5.25	7.16	8.53	NA
NAV per share based on balance sheet	**Issuer:**Shree Tirupati Balajee Agro Trading Company Limited	10	27.54	39.09	37.34	NA
	Peer Group:					
	Commercial Syn Bags Ltd	10	32.02	37.56	44.43	NA
	Emmbi Industries Limited	10	96.17	103.59	104.06	NA
	Rishi Techtex Limited	10	43.09	46.20	49.57	NA
	Industry Avg:		57.09	62.45	66.02	NA

**Source: For the issuer Prospectus dated September 10, 2024 based on restated financial statement for period ended on March 31, 2024, Annual Report for March 31, 2025 and Audited financial result for the year ended March 31, 2026. For the peer group of companies the financial information is extracted from the regulatory filings made by such companies for the period ended on March 31, 2024, March 31, 2025 and Audited financial result for the year ended March 31, 2026.*

 # Financial information not available as reporting for the relevant years has not been completed/ not available at public domain.

Note : Industry average has been calculated by taking the average of peer group companies

14 ***Any other material information***
For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com